Package 'EpiNow2'

May 10, 2024

```
Title Estimate Real-Time Case Counts and Time-Varying Epidemiological
     Parameters
Version 1.5.0
Description Estimates the time-varying reproduction number,
     rate of spread, and doubling time using a range of open-source tools
     (Abbott et al. (2020) <doi:10.12688/wellcomeopenres.16006.1>), and
     current best practices (Gostic et al. (2020)
     <doi:10.1101/2020.06.18.20134858>). It aims to help users avoid some
     of the limitations of naive implementations in a framework that is
     informed by community feedback and is actively supported.
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+.dist_spec	
apply_tolerance	5
backcalc_opts	6
bootstrapped_dist_fit	7
c.dist_spec	8
calc_CrI	9
calc_CrIs	9
calc_summary_measures	C
calc_summary_stats	1
clean_nowcasts	1
clean_regions	
collapse	2
convert to logmean	3

convert_to_logsd	14
convolve_and_scale	14
delay_opts	16
discretise	17
Distributions	18
dist_fit	19
dist_skel	21
epinow	23
estimate_delay	26
estimate_infections	27
estimate_secondary	29
estimate_truncation	33
example_confirmed	35
example_generation_time	36
example_incubation_period	
example_reporting_delay	
example_truncated	
expose_stan_fns	
extract_CrIs	
extract_inits	
extract_samples	
extract_stan_param	
filter_opts	
fix_dist	
forecast_infections	
forecast_secondary	
generation_times	
generation_time_opts	
get_distribution	
get_parameters	
get_pmf	
get_regional_results	
gp_opts	
growth_to_R	
incubation_periods	
make_conf	
map_prob_change	
max.dist_spec	54
mean.dist_spec	55
new_dist_spec	55
obs_opts	56
opts_list	58
plot.dist_spec	59
plot.epinow	59
plot.estimate_infections	60
plot.estimate_secondary	61
plot.estimate_truncation	61
plot_CrIs	
prot_C110	02

+.dist_spec

+.di	st_spec	Creates	a	delo	ay d	listr	ibu	tion	as	th	e si	um	of	two	01	he	r a	lela	ıy a	disi	trib	u-
Index																						94
	upuate_secondary_a	ngs	•		• •	• •	• •		•	• •			•	• •	•	• •	•	• •	•		• •	. J.
	update_secondary_a																					
	trunc_opts																					
	summary.estimate_ii																					
	summary.epinow .																					
	stan_vb_opts																					
	stan_patiffider_opts																					
	stan_opts stan_pathfinder_opts																					
	stan_laplace_opts .																					
	simulate_secondary																					
	simulate_infections																					
	setup_logging																					
	setup_future																					
	setup_default_loggir	_																				
	secondary_opts																					
	R_to_growth																					
	run_region																					
	rt_opts																					
	rstan_vb_opts																					
	rstan_sampling_opts																					
	rstan_opts																					
	report_summary																					
	report_plots																					
	regional_summary																					
	regional_epinow																					
	print.dist_spec																					
	plot_summary																					
	plot_estimates																					

Description

[Experimental]

Usage

```
## S3 method for class 'dist_spec'
e1 + e2
```

Arguments

e1 The first delay distribution (of type dist_spec()) to combine.

e2 The second delay distribution (of type dist_spec()) to combine.

apply_tolerance 5

Value

A delay distribution representing the sum of the two delays

Examples

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(
   meanlog = 1.6, sdlog = 1, max = 20
)
dist1 + dist1

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
   mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
dist1 + dist2</pre>
```

apply_tolerance

Applies a threshold to all nonparametric distributions in a <dist_spec>

Description

[Experimental] This removes any part of the tail of the nonparametric distributions in the <dist_spec> where the probability mass is below the threshold level.

Usage

```
apply_tolerance(x, tolerance)
```

Arguments

Value

A <dist_spec> where probability masses below the threshold level have been removed

```
dist <- discretise(Gamma(mean = 5, sd = 1, max = 20))
apply_tolerance(dist, 0.01)</pre>
```

6 backcalc_opts

backcalc_opts

Back Calculation Options

Description

[**Stable**] Defines a list specifying the optional arguments for the back calculation of cases. Only used if rt = NULL.

Usage

```
backcalc_opts(
  prior = c("reports", "none", "infections"),
  prior_window = 14,
  rt_window = 1
)
```

Arguments

prior

A character string defaulting to "reports". Defines the prior to use when deconvolving. Currently implemented options are to use smoothed mean delay shifted reported cases ("reports"), to use the estimated infections from the previous time step seeded for the first time step using mean shifted reported cases ("infections"), or no prior ("none"). Using no prior will result in poor real time performance. No prior and using infections are only supported when a Gaussian process is present. If observed data is not reliable then it a sensible first step is to explore increasing the prior_window wit a sensible second step being to no longer use reported cases as a prior (i.e set prior = "none").

prior_window

Integer, defaults to 14 days. The mean centred smoothing window to apply to mean shifted reports (used as a prior during back calculation). 7 days is minimum recommended settings as this smooths day of the week effects but depending on the quality of the data and the amount of information users wish to use as a prior (higher values equalling a less informative prior).

rt_window

Integer, defaults to 1. The size of the centred rolling average to use when estimating Rt. This must be odd so that the central estimate is included.

Value

A <backcalc_opts> object of back calculation settings.

```
# default settings
backcalc_opts()
```

bootstrapped_dist_fit 7

bootstrapped_dist_fit Fit a Subsampled Bootstrap to Integer Values and Summarise Distribution Parameters

Description

[Stable] Fits an integer adjusted distribution to a subsampled bootstrap of data and then integrates the posterior samples into a single set of summary statistics. Can be used to generate a robust reporting delay that accounts for the fact the underlying delay likely varies over time or that the size of the available reporting delay sample may not be representative of the current case load.

Usage

```
bootstrapped_dist_fit(
  values,
  dist = "lognormal",
  samples = 2000,
  bootstraps = 10,
  bootstrap_samples = 250,
  max_value,
  verbose = FALSE
)
```

Arguments

values Integer vector of values.

dist Character string, which distribution to fit. Defaults to lognormal ("lognormal")

but gamma ("gamma") is also supported.

samples Numeric, number of samples to take overall from the bootstrapped posteriors.

bootstraps Numeric, defaults to 1. The number of bootstrap samples (with replacement) of

the delay distribution to take.

bootstrap_samples

Numeric, defaults to 100. The number of samples to take in each bootstrap.

When the sample size of the supplied delay distribution is less than 100 this is

used instead.

max_value Numeric, defaults to the maximum value in the observed data. Maximum delay

to allow (added to output but does impact fitting).

verbose Logical, defaults to FALSE. Should progress messages be printed.

Value

A <dist_spec> object summarising the bootstrapped distribution

8 c.dist_spec

Examples

```
# lognormal
delays <- rlnorm(500, log(5), 1)
out <- bootstrapped_dist_fit(delays,
    samples = 1000, bootstraps = 10,
    dist = "lognormal"
)
out</pre>
```

c.dist_spec

Combines multiple delay distributions for further processing

Description

[Experimental] This combines the parameters so that they can be fed as multiple delay distributions to epinow() or estimate_infections().

Usage

```
## S3 method for class 'dist_spec'
c(...)
```

Arguments

... The delay distributions (from calls to dist_spec()) to combine

Value

Combined delay distributions (with class <dist_spec>)

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(
  meanlog = 1.6, sdlog = 1, max = 20
)
dist1 + dist1

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
  mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
c(dist1, dist2)</pre>
```

calc_CrI 9

Description

[Stable] Adds symmetric a credible interval based on quantiles.

Usage

```
calc_CrI(samples, summarise_by = NULL, CrI = 0.9)
```

Arguments

samples A data.table containing at least a value variable summarise_by A character vector of variables to group by.

CrI Numeric between 0 and 1. The credible interval for which to return values.

Defaults to 0.9.

Value

A data.table containing the upper and lower bounds for the specified credible interval.

Examples

```
samples <- data.frame(value = 1:10, type = "car")
# add 90% credible interval
calc_CrI(samples)
# add 90% credible interval grouped by type
calc_CrI(samples, summarise_by = "type")</pre>
```

calc_CrIs

Calculate Credible Intervals

Description

[Stable] Adds symmetric credible intervals based on quantiles.

Usage

```
calc_CrIs(samples, summarise_by = NULL, CrIs = c(0.2, 0.5, 0.9))
```

Arguments

samples A data.table containing at least a value variable summarise_by A character vector of variables to group by.

CrIs Numeric vector of credible intervals to calculate.

Value

A data.table containing the summarise_by variables and the specified lower and upper credible intervals.

Examples

```
samples <- data.frame(value = 1:10, type = "car")
# add credible intervals
calc_CrIs(samples)
# add 90% credible interval grouped by type
calc_CrIs(samples, summarise_by = "type")</pre>
```

Description

[Stable] Calculate summary statistics and credible intervals from a <data.frame> by group.

Usage

```
calc_summary_measures(
  samples,
  summarise_by = NULL,
  order_by = NULL,
  CrIs = c(0.2, 0.5, 0.9)
)
```

Arguments

samples A data.table containing at least a value variable summarise_by A character vector of variables to group by.

order_by A character vector of parameters to order by, defaults to all summarise_by vari-

ables.

CrIs Numeric vector of credible intervals to calculate.

Value

A data.table containing summary statistics by group.

```
samples <- data.frame(value = 1:10, type = "car")
# default
calc_summary_measures(samples)
# by type
calc_summary_measures(samples, summarise_by = "type")</pre>
```

calc_summary_stats 11

Description

[Stable] Calculate summary statistics from a <data.frame> by group. Currently supports the mean, median and standard deviation.

Usage

```
calc_summary_stats(samples, summarise_by = NULL)
```

Arguments

samples A data.table containing at least a value variable summarise_by A character vector of variables to group by.

Value

A data table containing the upper and lower bounds for the specified credible interval

Examples

```
samples <- data.frame(value = 1:10, type = "car")
# default
calc_summary_stats(samples)
# by type
calc_summary_stats(samples, summarise_by = "type")</pre>
```

clean_nowcasts

Clean Nowcasts for a Supplied Date

Description

[Stable] This function removes nowcasts in the format produced by EpiNow2 from a target directory for the date supplied.

Usage

```
clean_nowcasts(date = NULL, nowcast_dir = ".")
```

Arguments

date Date object. Defaults to today's date

nowcast_dir Character string giving the filepath to the nowcast results directory. Defaults to

the current directory.

12 collapse

Value

No return value, called for side effects

clean_regions

Clean Regions

Description

[Stable] Removes regions with insufficient time points, and provides logging information on the input.

Usage

```
clean_regions(data, non_zero_points)
```

Arguments

data

 $A < \!\! \text{data.frame} \!\! > \!\! \text{of confirmed cases (confirm) by date (date), and region (region)}.$

non_zero_points

Numeric, the minimum number of time points with non-zero cases in a region required for that region to be evaluated. Defaults to 7.

Value

A dataframe of cleaned regional data

See Also

```
regional_epinow()
```

collapse

Collapse nonparametric distributions in a <dist_spec>

Description

[Experimental] This convolves any consecutive nonparametric distributions contained in the <dist_spec>.

Usage

```
collapse(x)
```

Arguments

Х

A <dist_spec>

convert_to_logmean 13

Value

A <dist_spec> where consecutive nonparametric distributions have been convolved

Examples

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = 3, sd = 2, max = 20)

# The maxf the sum of two distributions
collapse(discretise(dist1 + dist2))</pre>
```

convert_to_logmean

Convert mean and sd to log mean for a log normal distribution

Description

[Stable] Convert from mean and standard deviation to the log mean of the lognormal distribution. Useful for defining distributions supported by estimate_infections(), epinow(), and regional_epinow().

Usage

```
convert_to_logmean(mean, sd)
```

Arguments

mean	Numeric, mean of a distribution
sd	Numeric, standard deviation of a distribution

Value

The log mean of a lognormal distribution

```
convert_to_logmean(2, 1)
```

14 convolve_and_scale

convert_to_logsd	Convert mean and sd to log standard deviation for a log normal distribution

Description

[Stable] Convert from mean and standard deviation to the log standard deviation of the lognormal distribution. Useful for defining distributions supported by estimate_infections(), epinow(), and regional_epinow().

Usage

```
convert_to_logsd(mean, sd)
```

Arguments

mean Numeric, mean of a distribution

sd Numeric, standard deviation of a distribution

Value

The log standard deviation of a lognormal distribution

Examples

```
convert_to_logsd(2, 1)
```

convolve_and_scale

Convolve and scale a time series

Description

This applies a lognormal convolution with given, potentially time-varying parameters representing the parameters of the lognormal distribution used for the convolution and an optional scaling factor. This is akin to the model used in estimate_secondary() and simulate_secondary().

Usage

```
convolve_and_scale(
  data,
  type = c("incidence", "prevalence"),
  family = c("none", "poisson", "negbin"),
  delay_max = 30,
  ...
)
```

convolve_and_scale 15

Arguments

type

data A <data.frame> containing the date of report and primary cases as a numeric

vector.

A character string indicating the type of observation the secondary reports are. Options include:

- "incidence": Assumes that secondary reports equal a convolution of previously observed primary reported cases. An example application is deaths from an infectious disease predicted by reported cases of that disease (or estimated infections).
- "prevalence": Assumes that secondary reports are cumulative and are defined by currently observed primary reports minus a convolution of secondary reports. An example application is hospital bed usage predicted by hospital admissions.

family Character string defining the observation model. Options are Negative binomial

("negbin"), the default, Poisson ("poisson"), and "none" meaning the expectation

is returned.

delay_max Integer, defaulting to 30 days. The maximum delay used in the convolution

model.

... Additional parameters to pass to the observation model (i.e rnbinom or rpois).

Details

Up to version 1.4.0 this function was called simulate_secondary().

Value

A <data.frame> containing simulated data in the format required by estimate_secondary().

See Also

estimate_secondary

```
# load data.table for manipulation
library(data.table)

#### Incidence data example ####

# make some example secondary incidence data
cases <- example_confirmed
cases <- as.data.table(cases)[, primary := confirm]

# Assume that only 40 percent of cases are reported
cases[, scaling := 0.4]

# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.8][, sdlog := 0.5]</pre>
```

16 delay_opts

```
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "incidence")
cases
#### Prevalence data example ####

# make some example prevalence data
cases <- example_confirmed
cases <- as.data.table(cases)[, primary := confirm]

# Assume that only 30 percent of cases are reported
cases[, scaling := 0.3]

# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.6][, sdlog := 0.8]

# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "prevalence")
cases</pre>
```

delay_opts

Delay Distribution Options

Description

[Stable] Returns delay distributions formatted for usage by downstream functions.

Usage

```
delay_opts(
  dist = Fixed(0),
    ...,
  fixed = FALSE,
  tolerance = 0.001,
  weight_prior = TRUE
)
```

Arguments

dist A delay distribution or series of delay distributions. Default is a fixed distribu-

tion with all mass at 0, i.e. no delay.

deprecated; use dist instead deprecated; use dist instead

tolerance Numeric; the desired tolerance level.

weight_prior Logical; if TRUE (default), any priors given in dist will be weighted by the

number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. any parameters in dist will

be treated as a single parameters.

discretise 17

Value

A <delay_opts> object summarising the input delay distributions.

See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() dist_spec()
```

Examples

```
# no delays
delay_opts()

# A single delay that has uncertainty
delay <- LogNormal(mean = Normal(1, 0.2), sd = Normal(0.5, 0.1), max = 14)
delay_opts(delay)

# A single delay without uncertainty
delay <- LogNormal(meanlog = 1, sdlog = 0.5, max = 14)
delay_opts(delay)

# Multiple delays (in this case twice the same)
delay_opts(delay + delay)</pre>
```

discretise

Discretise a <dist_spec>

Description

[Experimental] By default it will discretise all the distributions it can discretise (i.e. those with finite support and constant parameters).

Usage

```
discretise(x, strict = TRUE)
discretize(x, strict = TRUE)
```

Arguments

x A <dist_spec>

strict

Logical; If TRUE (default) an error will be thrown if a distribution cannot be discretised (e.g., because no finite maximum has been specified or parameters are uncertain). If FALSE then any distribution that cannot be discretised will be returned as is.

Details

Discretise a <dist_spec>

18 Distributions

Value

A <dist_spec> where all distributions with constant parameters are nonparametric.

Examples

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20)

# The maxf the sum of two distributions
discretise(dist1 + dist2, strict = FALSE)</pre>
```

Distributions

Probability distributions

Description

Probability distributions

Generates a nonparametric distribution.

Usage

```
LogNormal(meanlog, sdlog, mean, sd, max = Inf)
Gamma(shape, rate, scale, mean, sd, max = Inf)
Normal(mean, sd, max = Inf)
Fixed(value, max = Inf)
NonParametric(pmf)
```

Arguments

meanlog, sdlog mean and standard deviation of the distribution on the log scale with default

values of 0 and 1 respectively.

mean, sd mean and standard deviation of the distribution

max Numeric, maximum value of the distribution. The distribution will be truncated

at this value. Default: Inf, i.e. no maximum.

shape, scale shape and scale parameters. Must be positive, scale strictly.

rate an alternative way to specify the scale.
value Value of the fixed (delta) distribution

pmf Probability mass of the given distribution; this is passed as a zero-indexed nu-

meric vector (i.e. the fist entry represents the probability mass of zero). If not

summing to one it will be normalised to sum to one internally.

dist_fit 19

Details

Probability distributions are ubiquitous in EpiNow2, usually representing epidemiological delays (e.g., the generation time for delays between becoming infecting and infecting others; or reporting delays)

They are generated using functions that have a name corresponding to the probability distribution that is being used. They generated dist_spec objects that are then passed to the models underlying EpiNow2. All parameters can be given either as fixed values (a numeric value) or as uncertain values (a dist_sepc). If given as uncertain values, currently only normally distributed parameters (generated using Normal()) are supported.

Each distribution has a representation in terms of "natural" parameters (the ones used in stan) but can sometimes also be specified using other parameters such as the mean or standard deviation of the distribution. If not given as natural parameters then these will be calculated from the given parameters. If they have uncertainty, this will be done by random sampling from the given uncertainty and converting resulting parameters to their natural representation.

Currently available distributions are lognormal, gamma, normal, fixed (delta) and nonparametric. The nonparametric is a special case where the probability mass function is given directly as a numeric vector.

Value

A dist_spec representing a distribution of the given specification.

Examples

```
LogNormal(mean = 4, sd = 1)
LogNormal(mean = 4, sd = 1, max = 10)
LogNormal(mean = Normal(4, 1), sd = 1, max = 10)
Gamma(mean = 4, sd = 1)
Gamma(shape = 16, rate = 4)
Gamma(shape = Normal(16, 2), rate = Normal(4, 1))
Gamma(shape = Normal(16, 2), scale = Normal(1/4, 1))
Normal(mean = 4, sd = 1)
Normal(mean = 4, sd = 1, max = 10)
Fixed(value = 3)
Fixed(value = 3.5)
NonParametric(c(0.1, 0.3, 0.2, 0.4))
NonParametric(c(0.1, 0.3, 0.2, 0.1, 0.1))
```

dist_fit

Fit an Integer Adjusted Exponential, Gamma or Lognormal distributions

Description

[Stable] Fits an integer adjusted exponential, gamma or lognormal distribution using stan.

20 dist_fit

Usage

```
dist_fit(
  values = NULL,
  samples = 1000,
  cores = 1,
  chains = 2,
  dist = "exp",
  verbose = FALSE,
  backend = "rstan"
)
```

Arguments

values	Numeric vector of values
samples	Numeric, number of samples to take. Must be >= 1000. Defaults to 1000.
cores	Numeric, defaults to 1. Number of CPU cores to use (no effect if greater than the number of chains).
chains	Numeric, defaults to 2. Number of MCMC chains to use. More is better with the minimum being two.
dist	Character string, which distribution to fit. Defaults to exponential ("exp") but gamma ("gamma") and lognormal ("lognormal") are also supported.
verbose	Logical, defaults to FALSE. Should verbose progress messages be printed.
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".

Value

A stan fit of an interval censored distribution

```
# integer adjusted exponential model
dist_fit(rexp(1:100, 2),
    samples = 1000, dist = "exp",
    cores = ifelse(interactive(), 4, 1), verbose = TRUE
)

# integer adjusted gamma model
dist_fit(rgamma(1:100, 5, 5),
    samples = 1000, dist = "gamma",
    cores = ifelse(interactive(), 4, 1), verbose = TRUE
)

# integer adjusted lognormal model
dist_fit(rlnorm(1:100, log(5), 0.2),
    samples = 1000, dist = "lognormal",
```

dist_skel 21

```
cores = ifelse(interactive(), 4, 1), verbose = TRUE
)
```

dist_skel

Distribution Skeleton

Description

[Questioning] This function acts as a skeleton for a truncated distribution defined by model type, maximum value and model parameters. It is designed to be used with the output from get_dist().

Usage

```
dist_skel(
   n,
   dist = FALSE,
   cum = TRUE,
   model,
   discrete = FALSE,
   params,
   max_value = 120
)
```

Arguments

n	Numeric vector, number of samples to take (or days for the probability density).
dist	Logical, defaults to FALSE. Should the probability density be returned rather than a number of samples.
cum	Logical, defaults to TRUE. If dist = TRUE should the returned distribution be cumulative.
model	Character string, defining the model to be used. Supported options are exponential ("exp"), gamma ("gamma"), and log normal ("lognormal")
discrete	Logical, defaults to FALSE. Should the probability distribution be discretised. In this case each entry of the probability mass function corresponds to the 2-length interval ending at the entry except for the first interval that covers (0, 1). That is, the probability mass function is a vector where the first entry corresponds to the integral over the (0,1] interval of the continuous distribution, the second entry corresponds to the (0,2] interval, the third entry corresponds to the (1, 3] interval etc.
params	A list of parameters values (by name) required for each model. For the exponential model this is a rate parameter and for the gamma model this is alpha and beta.
max_value	Numeric, the maximum value to allow. Defaults to 120. Samples outside of this range are resampled.

22 dist_skel

Value

A vector of samples or a probability distribution.

```
## Exponential model
# sample
dist_skel(10, model = "exp", params = list(rate = 1))
# cumulative prob density
dist_skel(1:10, model = "exp", dist = TRUE, params = list(rate = 1))
# probability density
dist_skel(1:10,
 model = "exp", dist = TRUE,
  cum = FALSE, params = list(rate = 1)
)
## Gamma model
dist_skel(10, model = "gamma", params = list(shape = 1, rate = 0.5))
# cumulative prob density
dist_skel(0:10,
 model = "gamma", dist = TRUE,
  params = list(shape = 1, rate = 0.5)
# probability density
dist_skel(0:10,
  model = "gamma", dist = TRUE,
  cum = FALSE, params = list(shape = 2, rate = 0.5)
## Log normal model
# sample
dist_skel(10,
  model = "lognormal", params = list(meanlog = log(5), sdlog = log(2))
# cumulative prob density
dist_skel(0:10,
  model = "lognormal", dist = TRUE,
  params = list(meanlog = log(5), sdlog = log(2))
)
# probability density
dist_skel(0:10,
 model = "lognormal", dist = TRUE, cum = FALSE,
  params = list(meanlog = log(5), sdlog = log(2))
)
```

epinow 23

epinow

Real-time Rt Estimation, Forecasting and Reporting

Description

[Stable] This function wraps the functionality of <code>estimate_infections()</code> in order to estimate Rt and cases by date of infection and forecast these infections into the future. In addition to the functionality of <code>estimate_infections()</code> it produces additional summary output useful for reporting results and interpreting them as well as error catching and reporting, making it particularly useful for production use e.g. running at set intervals on a dedicated server.

Usage

```
epinow(
  data,
  generation_time = generation_time_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  horizon = 7,
  CrIs = c(0.2, 0.5, 0.9),
  filter_leading_zeros = TRUE,
  zero_threshold = Inf,
  return_output = FALSE,
  output = c("samples", "plots", "latest", "fit", "timing"),
  plot_args = list(),
  target_folder = NULL,
  target_date,
  logs = tempdir(),
  id = "epinow",
  verbose = interactive(),
  reported_cases
)
```

Arguments

data

A <data.frame> of confirmed cases (confirm) by date (date). confirm must be numeric and date must be in date format.

generation_time

A call to generation_time_opts() defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

24 epinow

delays A call to delay_opts() defining delay distributions and options. See the docu-

mentation of delay_opts() and the examples below for details.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt_opts() defining Rt estimation. Defaults to

rt_opts(). Set to NULL to switch to using back calculation rather than generat-

ing infections using Rt.

backcalc A list of options as generated by backcalc_opts() to define the back calcula-

tion. Defaults to backcalc_opts().

gp A list of options as generated by gp_opts() to define the Gaussian process.

Defaults to gp_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

filter_leading_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

return_output Logical, defaults to FALSE. Should output be returned, this automatically up-

dates to TRUE if no directory for saving is specified.

output A character vector of optional output to return. Supported options are samples

("samples"), plots ("plots"), the run time ("timing"), copying the dated folder into a latest folder (if target_folder is not null, set using "latest"), and the

stan fit ("fit"). The default is to return all options.

plot_args A list of optional arguments passed to plot.epinow().

target_folder Character string specifying where to save results (will create if not present).

target_date Date, defaults to maximum found in the data if not specified.

logs Character path indicating the target folder in which to store log information.

Defaults to the temporary directory if not specified. Default logging can be disabled if logs is set to NULL. If specifying a custom logging setup then the code for setup_default_logging() and the setup_logging() function are a

sensible place to start.

id A character string used to assign logging information on error. Used by regional_epinow()

to assign errors to regions. Alter the default to run with error catching.

epinow 25

verbose

Logical, defaults to TRUE when used interactively and otherwise FALSE. Should verbose debug progress messages be printed. Corresponds to the "DEBUG" level from futile.logger. See setup_logging for more detailed logging options.

reported_cases Deprecated; use data instead.

Value

A list of output from estimate_infections with additional elements summarising results and reporting errors if they have occurred.

See Also

```
estimate_infections() forecast_infections() regional_epinow()
```

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# set an example generation time. In practice this should use an estimate
# from the literature or be estimated from data
generation_time <- Gamma(</pre>
 shape = Normal(1.3, 0.3),
 rate = Normal(0.37, 0.09),
)
# set an example incubation period. In practice this should use an estimate
# from the literature or be estimated from data
incubation_period <- LogNormal(</pre>
  meanlog = Normal(1.6, 0.06),
   sdlog = Normal(0.4, 0.07),
  max = 14
)
# set an example reporting delay. In practice this should use an estimate
# from the literature or be estimated from data
reporting_delay <- LogNormal(mean = 2, sd = 1, max = 10)</pre>
# example case data
reported_cases <- example_confirmed[1:40]</pre>
# estimate Rt and nowcast/forecast cases by date of infection
out <- epinow(
 reported_cases = reported_cases,
 generation_time = generation_time_opts(generation_time),
 rt = rt_opts(prior = list(mean = 2, sd = 0.1)),
 delays = delay_opts(incubation_period + reporting_delay)
)
# summary of the latest estimates
summary(out)
```

26 estimate_delay

```
# plot estimates
plot(out)

# summary of R estimates
summary(out, type = "parameters", params = "R")
options(old_opts)
```

estimate_delay

Estimate a Delay Distribution

Description

[Maturing] Estimate a log normal delay distribution from a vector of integer delays. Currently this function is a simple wrapper for bootstrapped_dist_fit().

Usage

```
estimate_delay(delays, ...)
```

Arguments

delays Integer vector of delays

.. Arguments to pass to internal methods.

Value

A <dist_spec> summarising the bootstrapped distribution

See Also

```
bootstrapped_dist_fit()
```

```
delays <- rlnorm(500, log(5), 1)
estimate_delay(delays, samples = 1000, bootstraps = 10)</pre>
```

estimate_infections 27

estimate_infections

Estimate Infections, the Time-Varying Reproduction Number and the Rate of Growth

Description

[Maturing] Uses a non-parametric approach to reconstruct cases by date of infection from reported cases. It uses either a generative Rt model or non-parametric back calculation to estimate underlying latent infections and then maps these infections to observed cases via uncertain reporting delays and a flexible observation model. See the examples and function arguments for the details of all options. The default settings may not be sufficient for your use case so the number of warmup samples (stan_args = list(warmup)) may need to be increased as may the overall number of samples. Follow the links provided by any warnings messages to diagnose issues with the MCMC fit. It is recommended to explore several of the Rt estimation approaches supported as not all of them may be suited to users own use cases. See here for an example of using estimate_infections within the epinow wrapper to estimate Rt for Covid-19 in a country from the ECDC data source.

Usage

```
estimate_infections(
  data,
  generation_time = generation_time_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  horizon = 7,
  CrIs = c(0.2, 0.5, 0.9),
  filter_leading_zeros = TRUE,
  zero_threshold = Inf,
 weigh_delay_priors = TRUE,
  id = "estimate_infections",
  verbose = interactive(),
  reported_cases
)
```

Arguments

data

A <data.frame> of confirmed cases (confirm) by date (date). confirm must be numeric and date must be in date format.

generation_time

A call to generation_time_opts() defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

28 estimate_infections

delays A call to delay_opts() defining delay distributions and options. See the docu-

mentation of delay_opts() and the examples below for details.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt_opts() defining Rt estimation. Defaults to

rt_opts(). Set to NULL to switch to using back calculation rather than generat-

ing infections using Rt.

backcalc A list of options as generated by backcalc_opts() to define the back calcula-

tion. Defaults to backcalc_opts().

gp A list of options as generated by gp_opts() to define the Gaussian process.

Defaults to gp_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

filter_leading_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If the average is above this threshold then the zero is replaced using fill.

weigh_delay_priors

Logical. If TRUE (default), all delay distribution priors will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. delay distributions will be

treated as a single parameters.

id A character string used to assign logging information on error. Used by regional_epinow()

to assign errors to regions. Alter the default to run with error catching.

verbose Logical, defaults to TRUE when used interactively and otherwise FALSE. Should

verbose debug progress messages be printed. Corresponds to the "DEBUG" level from futile.logger. See setup_logging for more detailed logging op-

tions.

reported_cases Deprecated; use data instead.

Value

A list of output including: posterior samples, summarised posterior samples, data used to fit the model, and the fit object itself.

See Also

```
epinow() regional_epinow() forecast_infections() estimate_truncation()
```

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# get example case counts
reported_cases <- example_confirmed[1:60]</pre>
# set an example generation time. In practice this should use an estimate
# from the literature or be estimated from data
generation_time <- Gamma(</pre>
 shape = Normal(1.3, 0.3),
 rate = Normal(0.37, 0.09),
 max = 14
# set an example incubation period. In practice this should use an estimate
# from the literature or be estimated from data
incubation_period <- LogNormal(</pre>
  meanlog = Normal(1.6, 0.06),
  sdlog = Normal(0.4, 0.07),
  max = 14
)
# set an example reporting delay. In practice this should use an estimate
# from the literature or be estimated from data
reporting_delay <- LogNormal(mean = 2, sd = 1, max = 10)</pre>
# for more examples, see the "estimate_infections examples" vignette
def <- estimate_infections(reported_cases,</pre>
 generation_time = generation_time_opts(generation_time),
 delays = delay_opts(incubation_period + reporting_delay),
 rt = rt_opts(prior = list(mean = 2, sd = 0.1)),
 stan = stan_opts(control = list(adapt_delta = 0.95))
# real time estimates
summary(def)
# summary plot
plot(def)
options(old_opts)
```

Description

[Stable] Estimates the relationship between a primary and secondary observation, for example hospital admissions and deaths or hospital admissions and bed occupancy. See secondary_opts() for model structure options. See parameter documentation for model defaults and options. See the examples for case studies using synthetic data and here for an example of forecasting Covid-19 deaths from Covid-19 cases. See here for a prototype function that may be used to estimate and forecast a secondary observation from a primary across multiple regions and here # nolint for an application forecasting Covid-19 deaths in Germany and Poland.

Usage

```
estimate_secondary(
  data.
  secondary = secondary_opts(),
 delays = delay_opts(LogNormal(meanlog = Normal(2.5, 0.5), sdlog = Normal(0.47, 0.25),
    max = 30), weight_prior = FALSE),
  truncation = trunc_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  burn_in = 14,
  CrIs = c(0.2, 0.5, 0.9),
  filter_leading_zeros = FALSE,
  zero_threshold = Inf,
  priors = NULL,
 model = NULL,
  weigh_delay_priors = FALSE,
  verbose = interactive(),
  . . . ,
  reports
)
```

Arguments

data A <data. frame> containing the date of report and both primary and secondary

reports.

secondary A call to secondary_opts() or a list containing the following binary variables:

cumulative, historic, primary_hist_additive, current, primary_current_additive.

These parameters control the structure of the secondary model, see secondary_opts()

for details.

delays A call to delay_opts() defining delay distributions between primary and secondary observations See the documentation of delay_opts() for details. By

default a diffuse prior is assumed with a mean of 14 days and standard deviation of 7 days (with a standard deviation of 0.5 and 0.25 respectively on the log

scale).

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned

by estimate_truncation() is used as the truncation argument here, thereby propagating the uncertainty in the estimate.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

burn_in Integer, defaults to 14 days. The number of data points to use for estimation but

not to fit to at the beginning of the time series. This must be less than the number

of observations.

CrIs Numeric vector of credible intervals to calculate.

filter_leading_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

priors A <data.frame> of named priors to be used in model fitting rather than the

defaults supplied from other arguments. This is typically useful if wanting to

inform an estimate from the posterior of another model fit.

model A compiled stan model to override the default model. May be useful for package

developers or those developing extensions.

weigh_delay_priors

Logical. If TRUE, all delay distribution priors will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE (default), no weight will be applied, i.e. delay distributions will be treated as a

single parameters.

verbose Logical, should model fitting progress be returned. Defaults to interactive().

... Additional parameters to pass to stan_opts().

reports Deprecated; use data instead.

Value

A list containing: predictions (a <data.frame> ordered by date with the primary, and secondary observations, and a summary of the model estimated secondary observations), posterior which contains a summary of the entire model posterior, data (a list of data used to fit the model), and fit (the stanfit object).

```
# set number of cores to use
old_opts <- options()
options(mc.cores = ifelse(interactive(), 4, 1))
# load data.table for manipulation</pre>
```

```
library(data.table)
#### Incidence data example ####
# make some example secondary incidence data
cases <- example_confirmed</pre>
cases <- as.data.table(cases)[, primary := confirm]</pre>
# Assume that only 40 percent of cases are reported
cases[, scaling := 0.4]
# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.8][, sdlog := 0.5]
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "incidence")</pre>
#
# fit model to example data specifying a weak prior for fraction reported
# with a secondary case
inc <- estimate_secondary(cases[1:60],</pre>
  obs = obs_opts(scale = list(mean = 0.2, sd = 0.2), week_effect = FALSE)
plot(inc, primary = TRUE)
# forecast future secondary cases from primary
inc_preds <- forecast_secondary(</pre>
  inc, cases[seq(61, .N)][, value := primary]
plot(inc_preds, new_obs = cases, from = "2020-05-01")
#### Prevalence data example ####
# make some example prevalence data
cases <- example_confirmed</pre>
cases <- as.data.table(cases)[, primary := confirm]</pre>
# Assume that only 30 percent of cases are reported
cases[, scaling := 0.3]
# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.6][, sdlog := 0.8]
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "prevalence")</pre>
# fit model to example prevalence data
prev <- estimate_secondary(cases[1:100],</pre>
  secondary = secondary_opts(type = "prevalence"),
  obs = obs_opts(
    week_effect = FALSE,
    scale = list(mean = 0.4, sd = 0.1)
  )
)
plot(prev, primary = TRUE)
# forecast future secondary cases from primary
prev_preds <- forecast_secondary(</pre>
```

estimate_truncation 33

```
prev, cases[seq(101, .N)][, value := primary]
)
plot(prev_preds, new_obs = cases, from = "2020-06-01")
options(old_opts)
```

estimate_truncation

Estimate Truncation of Observed Data

Description

[Stable] Estimates a truncation distribution from multiple snapshots of the same data source over time. This distribution can then be used passed to the truncation argument in regional_epinow(), epinow(), and estimate_infections() to adjust for truncated data and propagate the uncertainty associated with data truncation into the estimates.

See here for an example of using this approach on Covid-19 data in England. The functionality offered by this function is now available in a more principled manner in the epinowcast R package.

The model of truncation is as follows:

- 1. The truncation distribution is assumed to be discretised log normal wit a mean and standard deviation that is informed by the data.
- 2. The data set with the latest observations is adjusted for truncation using the truncation distribution.
- 3. Earlier data sets are recreated by applying the truncation distribution to the adjusted latest observations in the time period of the earlier data set. These data sets are then compared to the earlier observations assuming a negative binomial observation model with an additive noise term to deal with zero observations.

This model is then fit using stan with standard normal, or half normal, prior for the mean, standard deviation, 1 over the square root of the overdispersion and additive noise term.

This approach assumes that:

- Current truncation is related to past truncation.
- Truncation is a multiplicative scaling of underlying reported cases.
- Truncation is log normally distributed.

Usage

```
estimate_truncation(
  data,
  max_truncation,
  trunc_max = 10,
  trunc_dist = "lognormal",
  truncation = trunc_opts(LogNormal(meanlog = Normal(0, 1), sdlog = Normal(1, 1), max = 10)),
```

34 estimate_truncation

```
model = NULL,
stan = stan_opts(),
CrIs = c(0.2, 0.5, 0.9),
filter_leading_zeros = FALSE,
zero_threshold = Inf,
weigh_delay_priors = FALSE,
verbose = TRUE,
...,
obs
)
```

Arguments

data A list of <data. frame>s each containing a date variable and a confirm (numeric)

variable. Each data set should be a snapshot of the reported data over time. All

data sets must contain a complete vector of dates.

max_truncation Deprecated; use truncation instead.
trunc_max Deprecated; use truncation instead.
trunc_dist Deprecated; use truncation instead.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

model A compiled stan model to override the default model. May be useful for package

developers or those developing extensions.

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

CrIs Numeric vector of credible intervals to calculate.

filter_leading_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

weigh_delay_priors

Deprecated; use the weight_prior option in trunc_opts() instead.

verbose Logical, should model fitting progress be returned.
... Additional parameters to pass to rstan::sampling().

obs Deprecated; use data instead.

Value

A list containing: the summary parameters of the truncation distribution (dist), which could be passed to the truncation argument of epinow(), regional_epinow(), and estimate_infections(),

example_confirmed 35

the estimated CMF of the truncation distribution (cmf, can be used to adjusted new data), a <data.frame> containing the observed truncated data, latest observed data and the adjusted for truncation observations (obs), a <data.frame> containing the last observed data (last_obs, useful for plotting and validation), the data used for fitting (data) and the fit object (fit).

Examples

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# fit model to example data
# See [example_truncated] for more details
est <- estimate_truncation(example_truncated,</pre>
 verbose = interactive(),
 chains = 2, iter = 2000
# summary of the distribution
est$dist
# summary of the estimated truncation cmf (can be applied to new data)
print(est$cmf)
# observations linked to truncation adjusted estimates
print(est$obs)
# validation plot of observations vs estimates
plot(est)
# Pass the truncation distribution to `epinow()`.
# Note, we're using the last snapshot as the observed data as it contains
# all the previous snapshots. Also, we're using the default options for
# illustrative purposes only.
out <- epinow(
 example_truncated[[5]],
 truncation = trunc_opts(est$dist)
)
plot(out)
options(old_opts)
```

example_confirmed

Example Confirmed Case Data Set

Description

[Stable] An example data frame of observed cases

Usage

```
example_confirmed
```

Format

A data frame containing cases reported on each date.

example_generation_time

Example generation time

Description

[Stable] An example of a generation time estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main/raw/generation-time.R

Usage

example_generation_time

Format

A dist_spec object summarising the distribution

example_incubation_period

Example incubation period

Description

[Stable] An example of an incubation period estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/maraw/incubation-period.R # nolint

Usage

example_incubation_period

Format

A dist_spec object summarising the distribution

example_reporting_delay

Example reporting delay

Description

[Stable] An example of an reporting delay estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main raw/reporting-delay # nolint

Usage

```
example_reporting_delay
```

Format

A dist_spec object summarising the distribution

example_truncated

Example Case Data Set with Truncation

Description

[**Stable**] An example dataset of observed cases with truncation applied. This data is generated internally for use in the example of estimate_truncation(). For details on how the data is generated, see https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/truncated.R #nolint

Usage

```
example_truncated
```

Format

A list of data.tables containing cases reported on each date until a point of truncation. Each element of the list is a data.table with the following columns:

date Date of case report.

confirm Number of confirmed cases.

38 extract_CrIs

expose_stan_fns

Expose internal package stan functions in R

Description

[Stable] his function exposes internal stan functions in R from a user supplied list of target files. Allows for testing of stan functions in R and potentially user use in R code.

Usage

```
expose_stan_fns(files, target_dir, ...)
```

Arguments

files A character vector indicating the target files.

target_dir A character string indicating the target directory for the file.

... Additional arguments passed to rstan::expose_stan_functions().

Value

No return value, called for side effects

extract_CrIs

Extract Credible Intervals Present

Description

[Stable] Helper function to extract the credible intervals present in a <data.frame>.

Usage

```
extract_CrIs(summarised)
```

Arguments

summarised A <data.frame> as processed by calc_CrIs

Value

A numeric vector of credible intervals detected in the <data.frame>.

extract_inits 39

Examples

```
samples <- data.frame(value = 1:10, type = "car")
summarised <- calc_CrIs(samples,
    summarise_by = "type",
    CrIs = c(seq(0.05, 0.95, 0.05))
)
extract_CrIs(summarised)</pre>
```

extract_inits

Generate initial conditions from a Stan fit

Description

[Experimental] Extracts posterior samples to use to initialise a full model fit. This may be useful for certain data sets where the sampler gets stuck or cannot easily be initialised. In estimate_infections(), epinow() and regional_epinow() this option can be engaged by setting stan_opts(init_fit = <stanfit>).

This implementation is based on the approach taken in epidemia authored by James Scott.

Usage

```
extract_inits(fit, current_inits, exclude_list = NULL, samples = 50)
```

Arguments

```
fit A <stanfit> object.

current_inits A function that returns a list of initial conditions (such as create_initial_conditions()).

Only used in exclude_list is specified.

exclude_list A character vector of parameters to not initialise from the fit object, defaulting to NULL.

samples Numeric, defaults to 50. Number of posterior samples.
```

Value

A function that when called returns a set of initial conditions as a named list.

40 extract_stan_param

extract_samples

Extract all samples from a stan fit

Description

If the object argument is a <stanfit> object, it simply returns the result of rstan::extract(). If it is a <CmdStanMCMC> it returns samples in the same format as rstan::extract() does for <stanfit> objects.

Usage

```
extract_samples(stan_fit, pars = NULL, include = TRUE)
```

Arguments

stan_fit A <stanfit> or <CmdStanMCMC> object as returned by fit_model().

pars Any selection of parameters to extract

include whether the parameters specified in pars should be included (TRUE, the default)

or excluded (FALSE)

Value

List of data.tables with samples

extract_stan_param

Extract a Parameter Summary from a Stan Object

Description

[**Stable**] Extracts summarised parameter posteriors from a stanfit object using rstan::summary() in a format consistent with other summary functions in {EpiNow2}.

Usage

```
extract_stan_param(
  fit,
  params = NULL,
  CrIs = c(0.2, 0.5, 0.9),
  var_names = FALSE
)
```

filter_opts 41

Arguments

fit A <stanfit> objec.

params A character vector of parameters to extract. Defaults to all parameters.

CrIs Numeric vector of credible intervals to calculate.

var_names Logical defaults to FALSE. Should variables be named. Automatically set to

TRUE if multiple parameters are to be extracted.

Value

A <data.table> summarising parameter posteriors. Contains a following variables: variable, mean, mean_se, sd, median, and lower_, upper_ followed by credible interval labels indicating the credible intervals present.

filter_opts

Filter Options for a Target Region

Description

[Maturing] A helper function that allows the selection of region specific settings if present and otherwise applies the overarching settings.

Usage

```
filter_opts(opts, region)
```

Arguments

opts Either a list of calls to an _opts() function or a single call to an _opts() func-

tion.

region A character string indicating a region of interest.

Value

A list of options

42 forecast_infections

fix_dist

Fix the parameters of a <dist_spec>

Description

[Experimental] If the given <dist_spec> has any uncertainty, it is removed and the corresponding distribution converted into a fixed one.

Usage

```
fix_dist(x, strategy = c("mean", "sample"))
```

Arguments

x A <dist_spec>

strategy

Character; either "mean" (use the mean estimates of the mean and standard deviation) or "sample" (randomly sample mean and standard deviation from uncertainty given in the <dist_spec>

Value

A <dist_spec> object without uncertainty

Examples

```
# An uncertain gamma distribution with mean 3 and sd 2
dist <- LogNormal(
  meanlog = Normal(3, 0.5), sdlog = Normal(2, 0.5), max = 20
)
fix_dist(dist)</pre>
```

 ${\tt forecast_infections}$

Forecast infections from a given fit and trajectory of the time-varying reproduction number

Description

[Stable] This function simulates infections using an existing fit to observed cases but with a modified time-varying reproduction number. This can be used to explore forecast models or past counterfactuals. Simulations can be run in parallel using future::plan().

forecast_infections 43

Usage

```
forecast_infections(
  estimates,
  R = NULL,
  model = NULL,
  samples = NULL,
  batch_size = 10,
  backend = "rstan",
  verbose = interactive()
)
```

Arguments

estimates	The estimates element of an epinow() run that has been done with output = "fit", or the result of estimate_infections() with return_fit set to TRUE.
R	A numeric vector of reproduction numbers; these will overwrite the reproduction numbers contained in estimates, except elements set to NA. Alternatively accepts a <data.frame> containing at least date and value (integer) variables and optionally sample. More (or fewer) days than in the original fit can be simulated.</data.frame>
model	A compiled stan model as returned by rstan::stan_model().
samples	Numeric, number of posterior samples to simulate from. The default is to use all samples in the estimates input.
batch_size	Numeric, defaults to 10. Size of batches in which to simulate. May decrease run times due to reduced IO costs but this is still being evaluated. If set to NULL then all simulations are done at once.
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
verbose	Logical defaults to interactive(). Should a progress bar (from progressr) be shown.

Value

A list of output as returned by estimate_infections() but based on results from the specified scenario rather than fitting.

See Also

```
dist_spec() generation_time_opts() delay_opts() rt_opts() estimate_infections() trunc_opts()
stan_opts() obs_opts() gp_opts()
```

```
# set number of cores to use
old_opts <- options()
options(mc.cores = ifelse(interactive(), 4, 1))</pre>
```

44 forecast_secondary

```
# get example case counts
reported_cases <- example_confirmed[1:50]</pre>
# fit model to data to recover Rt estimates
est <- estimate_infections(reported_cases,</pre>
  generation_time = generation_time_opts(example_generation_time),
  delays = delay_opts(example_incubation_period + example_reporting_delay),
  rt = rt_opts(prior = list(mean = 2, sd = 0.1), rw = 7),
  stan = stan_opts(control = list(adapt_delta = 0.9)),
  obs = obs_opts(scale = list(mean = 0.1, sd = 0.01)),
  gp = NULL, horizon = 0
# update Rt trajectory and simulate new infections using it
R \leftarrow c(rep(NA_real_, 26), rep(0.5, 10), rep(0.8, 14))
sims <- forecast_infections(est, R)</pre>
plot(sims)
# with a data.frame input of samples
R_dt <- data.frame(</pre>
  date = seq(
    min(summary(est, type = "parameters", param = "R")$date),
    by = "day", length.out = length(R)
  ),
  value = R
sims <- forecast_infections(est, R_dt)</pre>
plot(sims)
#' # with a data.frame input of samples
R_samples <- summary(est, type = "samples", param = "R")</pre>
R_samples <- R_samples[,</pre>
 .(date, sample, value)][sample <= 1000][date <= "2020-04-10"
R_samples <- R_samples[date >= "2020-04-01", value := 1.1]
sims <- forecast_infections(est, R_samples)</pre>
plot(sims)
options(old_opts)
```

Description

[Experimental] This function forecasts secondary observations using the output of estimate_secondary() and either observed primary data or a forecast of primary observations. See the examples of

forecast_secondary 45

estimate_secondary() for one use case. It can also be combined with estimate_infections() to produce a forecast for a secondary observation from a forecast of a primary observation. See the examples of estimate_secondary() for example use cases on synthetic data. See here for an example of forecasting Covid-19 deaths from Covid-19 cases.

Usage

```
forecast_secondary(
   estimate,
   primary,
   primary_variable = "reported_cases",
   model = NULL,
   backend = "rstan",
   samples = NULL,
   all_dates = FALSE,
   CrIs = c(0.2, 0.5, 0.9)
)
```

Arguments

estimate An object of class "estimate_secondary" as produced by estimate_secondary().

primary A <data. frame> containing at least date and value (integer) variables and op-

tionally sample. Used as the primary observation used to forecast the secondary observations. Alternatively, this may be an object of class "estimate_infections" as produced by estimate_infections(). If primary is of class "estimate_infections" then the internal samples will be filtered to have a minimum date ahead of those

observed in the estimate object.

primary_variable

A character string indicating the primary variable, defaulting to "reported cases".

Only used when primary is of class <estimate_infections>.

model A compiled stan model as returned by rstan::stan_model().

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

samples Numeric, number of posterior samples to simulate from. The default is to use

all samples in the primary input when present. If not present the default is to

use 1000 samples.

all_dates Logical, defaults to FALSE. Should a forecast for all dates and not just those in

the forecast horizon be returned.

CrIs Numeric vector of credible intervals to calculate.

Value

A list containing: predictions (a <data.frame> ordered by date with the primary, and secondary observations, and a summary of the forecast secondary observations. For primary observations in the forecast horizon when uncertainty is present the median is used), samples a <data.frame> of forecast secondary observation posterior samples, and forecast a summary of the forecast secondary observation posterior.

See Also

```
estimate_secondary()
```

generation_times

Literature Estimates of Generation Times

Description

 $\textbf{[Deprecated]} \ Generation \ time \ estimates. \ See \ here \ for \ details: \ https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/generation-time. R$

Usage

```
generation_times
```

Format

A data. table of summarising the distribution

```
generation_time_opts Generation Time Distribution Options
```

Description

[Stable] Returns generation time parameters in a format for lower level model use.

Usage

```
generation_time_opts(
    dist = Fixed(1),
    ...,
    disease,
    source,
    max = 14,
    fixed = FALSE,
    tolerance = 0.001,
    weight_prior = TRUE
)
```

generation_time_opts 47

Arguments

A delay distribution or series of delay distributions. If no distribution is given a fixed generation time of 1 will be assumed.

deprecated; use dist instead disease deprecated; use dist instead deprecated; use dist instead deprecated; use dist instead deprecated; use dist instead fixed deprecated; use dist instead

tolerance Numeric; the desired tolerance level.

weight_prior Logical; if TRUE (default), any priors given in dist will be weighted by the

number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. any parameters in dist will

be treated as a single parameters.

Value

A <generation_time_opts> object summarising the input delay distributions.

See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() Gamma() LogNormal()
Fixed()
```

```
# default settings with a fixed generation time of 1
generation_time_opts()

# A fixed gamma distributed generation time
generation_time_opts(Gamma(mean = 3, sd = 2, max = 14))

# An uncertain gamma distributed generation time
generation_time_opts(
   Gamma(
        mean = Normal(mean = 3, sd = 1),
        sd = Normal(mean = 2, sd = 0.5),
        max = 14
   )
)

# An example generation time
generation_time_opts(example_generation_time)
```

48 get_parameters

get_distribution

Get the distribution of a dist_spec()

Description

[Experimental]

Usage

```
get_distribution(x, id = NULL)
```

Arguments

x A <dist_spec>.

id Integer; the id of the distribution to get parameters of (if x is a composite distri-

bution). If x is a single distribution this is ignored and can be left as NULL.

Value

A character string naming the distribution (or "nonparametric")

Examples

```
dist <- Gamma(shape = 3, rate = 2, max = 10)
get_distribution(dist)</pre>
```

get_parameters

Get parameters of a parametric distribution

Description

[Experimental]

Usage

```
get_parameters(x, id = NULL)
```

Arguments

x A <dist_spec>.

id Integer; the id of the distribution to get parameters of (if x is a composite distri-

bution). If x is a single distribution this is ignored and can be left as NULL.

Value

A list of parameters of the distribution.

get_pmf 49

Examples

```
dist <- Gamma(shape = 3, rate = 2)
get_parameters(dist)</pre>
```

 ${\tt get_pmf}$

Get the probability mass function of a nonparametric distribution

Description

[Experimental]

Usage

```
get_pmf(x, id = NULL)
```

Arguments

```
x A <dist_spec>.
```

id Integer; the id of the distribution to get parameters of (if x is a composite distri-

bution). If x is a single distribution this is ignored and can be left as NULL.

Value

The pmf of the distribution

Examples

```
dist <- discretise(Gamma(shape = 3, rate = 2, max = 10))
get_pmf(dist)</pre>
```

Description

[Stable] Summarises results across regions either from input or from disk. See the examples for details.

Usage

```
get_regional_results(
  regional_output,
  results_dir,
  date,
  samples = TRUE,
  forecast = FALSE
)
```

50 gp_opts

Arguments

regional_output

A list of output as produced by regional_epinow() and stored in the regional

list.

results_dir A character string indicating the folder containing the {EpiNow2} results to ex-

tract.

date A Character string (in the format "yyyy-mm-dd") indicating the date to extract

data for. Defaults to "latest" which finds the latest results available.

samples Logical, defaults to TRUE. Should samples be returned.

forecast Logical, defaults to FALSE. Should forecast results be returned.

Value

A list of estimates, forecasts and estimated cases by date of report.

Examples

```
# get example multiregion estimates
regional_out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_regional_epinow.rds"
))
# from output
results <- get_regional_results(regional_out$regional, samples = FALSE)</pre>
```

gp_opts

Approximate Gaussian Process Settings

Description

[Stable] Defines a list specifying the structure of the approximate Gaussian process. Custom settings can be supplied which override the defaults.

Usage

```
gp_opts(
  basis_prop = 0.2,
  boundary_scale = 1.5,
  ls_mean = 21,
  ls_sd = 7,
  ls_min = 0,
  ls_max = 60,
  alpha_sd = 0.05,
  kernel = c("matern_3/2", "se"),
  matern_type = 3/2
)
```

gp_opts 51

Arguments

basis_prop Numeric, proportion of time points to use as basis functions. Defaults to 0.2. Decreasing this value results in a decrease in accuracy but a faster compute time (with increasing it having the first effect). In general smaller posterior length scales require a higher proportion of basis functions. See (Riutort-Mayol et al. 2020 https://arxiv.org/abs/2004.11408) for advice on updating this default. boundary_scale Numeric, defaults to 1.5. Boundary scale of the approximate Gaussian process. See (Riutort-Mayol et al. 2020 https://arxiv.org/abs/2004.11408) for advice on updating this default. 1s_mean Numeric, defaults to 21 days. The mean of the lognormal length scale. ls_sd Numeric, defaults to 7 days. The standard deviation of the log normal length scale. If 1s_sd = 0, inverse-gamma prior on Gaussian process length scale will be used with recommended parameters inv_gamma(1.499007, 0.057277 $*ls_max).$ ls_min Numeric, defaults to 0. The minimum value of the length scale. ls_max Numeric, defaults to 60. The maximum value of the length scale. Updated in create_gp_data() to be the length of the input data if this is smaller. alpha_sd Numeric, defaults to 0.05. The standard deviation of the magnitude parameter of the Gaussian process kernel. Should be approximately the expected standard deviation of the logged Rt. kernel Character string, the type of kernel required. Currently supporting the squared exponential kernel ("se") and the 3 over 2 Matern kernel ("matern", with matern_type = 3/2). Defaulting to the Matern 3 over 2 kernel as discontinuities are expected in Rt and infections.

Numeric, defaults to 3/2. Type of Matern Kernel to use. Currently only the

Value

matern_type

A <gp_opts> object of settings defining the Gaussian process

Matern 3/2 kernel is supported.

```
# default settings
gp_opts()

# add a custom length scale
gp_opts(ls_mean = 4)
```

52 incubation_periods

growth_to_R	Convert Growth Rates to Reproduction numbers.	

Description

[Questioning] See here # nolint for justification. Now handled internally by stan so may be removed in future updates if no user demand.

Usage

```
growth_to_R(r, gamma_mean, gamma_sd)
```

Arguments

r Numeric, rate of growth estimates.

gamma_mean Numeric, mean of the gamma distribution

gamma_sd Numeric, standard deviation of the gamma distribution.

Value

Numeric vector of reproduction number estimates

Examples

```
growth_to_R(0.2, 4, 1)
```

Description

[**Deprecated**] Incubation period estimates. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/incubation-period.R # nolint

Usage

```
incubation_periods
```

Format

A data. table of summarising the distribution

make_conf 53

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Format Credible Intervals

Description

[Stable] Combines a list of values into formatted credible intervals.

Usage

```
make_conf(value, CrI = 90, reverse = FALSE)
```

Arguments

value List of value to map into a string. Requires, point, lower, and upper.

CrI Numeric, credible interval to report. Defaults to 90.

reverse Logical, defaults to FALSE. Should the reported credible interval be switched.

Value

A character vector formatted for reporting

Examples

```
value <- list(median = 2, lower_90 = 1, upper_90 = 3)
make_conf(value)</pre>
```

map_prob_change

Categorise the Probability of Change for Rt

Description

[Stable] Categorises a numeric variable into "Increasing" (< 0.05), "Likely increasing" (< 0.4), "Stable" (< 0.6), "Likely decreasing" (< 0.95), "Decreasing" (< 1)

Usage

```
map_prob_change(var)
```

Arguments

var

Numeric variable to be categorised

Value

A character variable.

54 max.dist_spec

Examples

```
var <- seq(0.01, 1, 0.01)
var
map_prob_change(var)</pre>
```

max.dist_spec

Returns the maximum of one or more delay distribution

Description

[Experimental] This works out the maximum of all the (parametric / nonparametric) delay distributions combined in the passed dist_spec() (ignoring any uncertainty in parameters)

Usage

```
## S3 method for class 'dist_spec' max(x, ...)
```

Arguments

```
x The dist_spec() to use
... Not used
```

Value

A vector of means.

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)
max(dist1)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20)
max(dist2)

# The max the sum of two distributions
max(dist1 + dist2)</pre>
```

mean.dist_spec 55

mean.dist_spec

Returns the mean of one or more delay distribution

Description

[Experimental] This works out the mean of all the (parametric / nonparametric) delay distributions combined in the passed dist_spec() (ignoring any uncertainty in parameters)

Usage

```
## S3 method for class 'dist_spec'
mean(x, ..., ignore_uncertainty = FALSE)
```

Arguments

Logical; whether to ignore any uncertainty in parameters. If set to FALSE (the default) then the mean of any uncertain parameters will be returned as NA.

Examples

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 5, sd = 1, max = 20)
mean(dist1)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
  mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
mean(dist2)

# The mean of the sum of two distributions
mean(dist1 + dist2)</pre>
```

new_dist_spec

Internal function for generating a dist_spec given parameters and a distribution.

Description

[Experimental] This will convert all parameters to natural parameters before generating a dist_spec. If they have uncertainty this will be done using sampling.

56 obs_opts

Usage

```
new_dist_spec(params, distribution)
```

Arguments

params Parameters of the distribution (including max) distribution Character; the distribution to use.

Value

A dist_spec of the given specification.

Examples

```
new_dist_spec(
  params = list(mean = 2, sd = 1, max = Inf),
  distribution = "normal"
)
```

obs_opts

Observation Model Options

Description

[Stable] Defines a list specifying the structure of the observation model. Custom settings can be supplied which override the defaults.

Usage

```
obs_opts(
  family = c("negbin", "poisson"),
  phi = list(mean = 0, sd = 1),
  weight = 1,
  week_effect = TRUE,
  week_length = 7,
  scale = 1,
  na = c("missing", "accumulate"),
  likelihood = TRUE,
  return_likelihood = FALSE
)
```

Arguments

family

Character string defining the observation model. Options are Negative binomial ("negbin"), the default, and Poisson.

obs_opts 57

phi Overdispersion parameter of the reporting process, used only if familiy is "negbin". Can be supplied either as a single numeric value (fixed overdispersion) or

a list with numeric elements mean (mean) and standard deviation (sd) defining a normally distributed overdispersion. Defaults to a list with elements mean = \emptyset

and sd = 1.

weight Numeric, defaults to 1. Weight to give the observed data in the log density.

week_effect Logical defaulting to TRUE. Should a day of the week effect be used in the ob-

servation model.

week_length Numeric assumed length of the week in days, defaulting to 7 days. This can

be modified if data aggregated over a period other than a week or if data has a

non-weekly periodicity.

scale Scaling factor to be applied to map latent infections (convolved to date of re-

port). Can be supplied either as a single numeric value (fixed scale) or a list with numeric elements mean (mean) and standard deviation (sd) defining a nor-

mally distributed scaling factor. Defaults to 1, i.e. no scaling.

na Character. Options are "missing" (the default) and "accumulate". This deter-

mines how NA values in the data are interpreted. If set to "missing", any NA values in the observation data set will be interpreted as missing and skipped in the likelihood. If set to "accumulate", modelled observations will be accumulated and added to the next non-NA data point. This can be used to model incidence data that is reported at less than daily intervals. If set to "accumulate", the first data point is not included in the likelihood but used only to reset

modelled observations to zero.

likelihood Logical, defaults to TRUE. Should the likelihood be included in the model.

return_likelihood

Logical, defaults to FALSE. Should the likelihood be returned by the model.

Value

An <obs_opts> object of observation model settings.

```
# default settings
obs_opts()

# Turn off day of the week effect
obs_opts(week_effect = TRUE)

# Scale reported data
obs_opts(scale = list(mean = 0.2, sd = 0.02))
```

58 opts_list

opts_list

Return an _opts List per Region

Description

[Maturing] Define a list of _opts() to pass to regional_epinow() _opts() accepting arguments. This is useful when different settings are needed between regions within a single regional_epinow() call. Using opts_list() the defaults can be applied to all regions present with an override passed to regions as necessary (either within opts_list() or externally).

Usage

```
opts_list(opts, reported_cases, ...)
```

Arguments

```
opts An _opts() function call such as rt_opts().

reported_cases A data frame containing a region variable indicating the target regions.

... Optional override for region defaults. See the examples for use case.
```

Value

A named list of options per region which can be passed to the _opt accepting arguments of regional_epinow.

See Also

```
regional_epinow() rt_opts()
```

```
# uses example case vector
cases <- example_confirmed[1:40]
cases <- data.table::rbindlist(list(
    data.table::copy(cases)[, region := "testland"],
    cases[, region := "realland"]
))

# default settings
opts_list(rt_opts(), cases)

# add a weekly random walk in realland
opts_list(rt_opts(), cases, realland = rt_opts(rw = 7))

# add a weekly random walk externally
rt <- opts_list(rt_opts(), cases)
rt$realland$rw <- 7
rt</pre>
```

plot.dist_spec 59

plot.dist_spec

Plot PMF and CDF for a dist_spec object

Description

[Experimental] This function takes a <dist_spec> object and plots its probability mass function (PMF) and cumulative distribution function (CDF) using {ggplot2}. Note that currently uncertainty in distributions is not plot.

Usage

```
## S3 method for class 'dist_spec'
plot(x, ...)
```

Arguments

```
x A <dist_spec> object... Additional arguments to pass to {ggplot}.
```

Examples

```
#' # A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 1.6, sd = 0.5, max = 20)
plot(dist1)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
    mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
plot(dist2)

# Multiple distributions
plot(dist1 + dist2 + dist1)

# A combination of the two fixed distributions
plot(dist1 + dist1)</pre>
```

plot.epinow

Plot method for epinow

Description

[Maturing] plot method for class <epinow>.

Usage

```
## S3 method for class 'epinow'
plot(x, type = "summary", ...)
```

Arguments

A list of output as produced by epinow().

type A character vector indicating the name of the plot to return. Defaults to "sum-

mary" with supported options being "infections", "reports", "R", "growth rate",

"summary", "all". If "all" is supplied all plots are generated.

... Pass additional arguments to report_plots

Value

List of plots as produced by report_plots()

See Also

plot plot.estimate_infections report_plots estimate_infections

```
plot.estimate_infections
```

Plot method for estimate_infections

Description

[Maturing] plot method for class <estimate_infections>.

Usage

```
## S3 method for class 'estimate_infections'
plot(
    x,
    type = c("summary", "infections", "reports", "R", "growth_rate", "all"),
    ...
)
```

Arguments

x A list of output as produced by estimate_infections

type A character vector indicating the name of the plot to return. Defaults to "sum-

mary" with supported options being "infections", "reports", "R", "growth_rate",

"summary", "all". If "all" is supplied all plots are generated.

... Pass additional arguments to report_plots

Value

List of plots as produced by report_plots()

See Also

plot report_plots estimate_infections

plot.estimate_secondary 61

```
plot.estimate_secondary
```

Plot method for estimate_secondary

Description

[Experimental] plot method for class "estimate_secondary".

Usage

```
## S3 method for class 'estimate_secondary'
plot(x, primary = FALSE, from = NULL, to = NULL, new_obs = NULL, ...)
```

Arguments

primary Logical, defaults to FALSE. Should primary reports also be plot?

from Date object indicating when to plot from. to Date object indicating when to plot up to.

 $\label{eq:containing} \mbox{new_obs} \qquad \qquad \mbox{A <data.frame> containing the columns date and secondary which replace}$

the secondary observations stored in the estimate_secondary output.

... Pass additional arguments to plot function. Not currently in use.

Value

A ggplot object.

See Also

```
plot estimate_secondary
```

```
plot.estimate_truncation
```

Plot method for estimate_truncation

Description

[Experimental] plot() method for class <estimate_truncation>. Returns a plot faceted over each dataset used in fitting with the latest observations as columns, the data observed at the time (and so truncated) as dots and the truncation adjusted estimates as a ribbon.

Usage

```
## S3 method for class 'estimate_truncation'
plot(x, ...)
```

62 plot_CrIs

Arguments

x A list of output as produced by estimate_truncation()

... Pass additional arguments to plot function. Not currently in use.

Value

```
ggplot2 object
```

See Also

plot estimate_truncation

plot_CrIs

Plot EpiNow2 Credible Intervals

Description

[Stable] Adds lineranges for user specified credible intervals

Usage

```
plot_CrIs(plot, CrIs, alpha, linewidth)
```

Arguments

plot A {ggplot2} plot

CrIs Numeric list of credible intervals present in the data. As produced by extract_CrIs().

alpha Numeric, overall alpha of the target line range linewidth Numeric, line width of the default line range.

Value

```
A {ggplot2} plot.
```

plot_estimates 63

plot_estimates	Plot Estimates
proc_cotimates	I tot Estimates

Description

[Questioning] Allows users to plot the output from estimate_infections() easily. In future releases it may be depreciated in favour of increasing the functionality of the S3 plot methods.

Usage

```
plot_estimates(
   estimate,
   reported,
   ylab,
   hline,
   obs_as_col = TRUE,
   max_plot = 10,
   estimate_type = c("Estimate", "Estimate based on partial data", "Forecast")
)
```

Arguments

estimate	A <data.table> of estimates containing the following variables: date, type (must contain "estimate", "estimate based on partial data" and optionally "forecast").</data.table>
reported	A <data.table> of reported cases with the following variables: date, confirm.</data.table>
ylab	Character string. Title for the plot y axis.
hline	Numeric, if supplied gives the horizontal intercept for a indicator line.
obs_as_col	Logical, defaults to TRUE. Should observed data, if supplied, be plotted using columns or as points (linked using a line).
max_plot	Numeric, defaults to 10. A multiplicative upper bound on the\ number of cases shown on the plot. Based on the maximum number of reported cases.
estimate_type	Character vector indicating the type of data to plot. Default to all types with supported options being: "Estimate", "Estimate based on partial data", and "Forecast".

Value

A ggplot2 object

```
# get example model results
out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_estimate_infections.rds"
))</pre>
```

64 plot_summary

```
# plot infections
plot_estimates(
 estimate = out$summarised[variable == "infections"],
 reported = out$observations,
 ylab = "Cases", max_plot = 2
) + ggplot2::facet_wrap(~type, scales = "free_y")
# plot reported cases estimated via Rt
plot_estimates(
 estimate = out$summarised[variable == "reported_cases"],
 reported = out$observations,
 ylab = "Cases"
# plot Rt estimates
plot_estimates(
 estimate = out$summarised[variable == "R"],
 ylab = "Effective Reproduction No.",
 hline = 1
)
#' # plot Rt estimates without forecasts
plot_estimates(
 estimate = out$summarised[variable == "R"],
 ylab = "Effective Reproduction No.",
 hline = 1, estimate_type = "Estimate"
)
```

plot_summary

Plot a Summary of the Latest Results

Description

[Questioning] Used to return a summary plot across regions (using results generated by summarise_results()). May be depreciated in later releases in favour of enhanced S3 methods.

Usage

```
plot_summary(summary_results, x_lab = "Region", log_cases = FALSE, max_cases)
```

Arguments

summary_results

A data.table as returned by summarise_results() (the data object).

x_lab A character string giving the label for the x axis, defaults to region.log_cases Logical, should cases be shown on a logged scale. Defaults to FALSE.

max_cases Numeric, no default. The maximum number of cases to plot.

print.dist_spec 65

Value

```
A {ggplot2} object
```

print.dist_spec

Prints the parameters of one or more delay distributions

Description

[Experimental] This displays the parameters of the uncertain and probability mass functions of fixed delay distributions combined in the passed dist_spec().

Usage

```
## S3 method for class 'dist_spec'
print(x, ...)
```

Arguments

x The <dist_spec> to use
... Not used

Value

invisible

```
#' # A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 1.5, sd = 0.5, max = 20)
print(dist1)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
  mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
print(dist2)</pre>
```

66 regional_epinow

regional_epinow

Real-time Rt Estimation, Forecasting and Reporting by Region

Description

[Maturing] Efficiently runs epinow() across multiple regions in an efficient manner and conducts basic data checks and cleaning such as removing regions with fewer than non_zero_points as these are unlikely to produce reasonable results whilst consuming significant resources. See the documentation for epinow() for further information.

By default all arguments supporting input from _opts() functions are shared across regions (including delays, truncation, Rt settings, stan settings, and gaussian process settings). Region specific settings are supported by passing a named list of _opts() calls (with an entry per region) to the relevant argument. A helper function (opts_list()) is available to facilitate building this list.

Regions can be estimated in parallel using the {future} package (see setup_future()). The progress of producing estimates across multiple regions is tracked using the {progressr} package. Modify this behaviour using progressr::handlers() and enable it in batch by setting R_PROGRESSR_ENABLE=TRUE as an environment variable.

Usage

```
regional_epinow(
  data,
  generation_time = generation_time_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  horizon = 7,
 CrIs = c(0.2, 0.5, 0.9),
  target_folder = NULL,
  target_date,
  non_zero_points = 2,
  output = c("regions", "summary", "samples", "plots", "latest"),
  return_output = FALSE,
  summary_args = list(),
  verbose = FALSE,
  logs = tempdir(check = TRUE),
  reported_cases
)
```

Arguments

data

A <data.frame> of confirmed cases (confirm) by date (date), and region (region).

regional_epinow 67

generation_time

A call to generation_time_opts() defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

passed.

delays A call to delay_opts() defining delay distributions and options. See the docu-

mentation of delay_opts() and the examples below for details.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt_opts() defining Rt estimation. Defaults to

rt_opts(). Set to NULL to switch to using back calculation rather than generat-

ing infections using Rt.

backcalc A list of options as generated by backcalc_opts() to define the back calcula-

tion. Defaults to backcalc_opts().

gp A list of options as generated by gp_opts() to define the Gaussian process.

Defaults to gp_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

target_folder Character string specifying where to save results (will create if not present).

target_date Date, defaults to maximum found in the data if not specified.

non_zero_points

Numeric, the minimum number of time points with non-zero cases in a region

required for that region to be evaluated. Defaults to 7.

output A character vector of optional output to return. Supported options are the indi-

vidual regional estimates ("regions"), samples ("samples"), plots ("plots"), copying the individual region dated folder into a latest folder (if target_folder is not null, set using "latest"), the stan fit of the underlying model ("fit"), and an overall summary across regions ("summary"). The default is to return samples and plots alongside summarised estimates and summary statistics. If target_folder

is not NULL then the default is also to copy all results into a latest folder.

return_output Logical, defaults to FALSE. Should output be returned, this automatically up-

dates to TRUE if no directory for saving is specified.

summary_args A list of arguments passed to regional_summary(). See the regional_summary()

documentation for details.

verbose Logical defaults to FALSE. Outputs verbose progress messages to the console

from epinow().

68 regional_epinow

logs	Character path indicating the target folder in which to store log information. Defaults to the temporary directory if not specified. Default logging can be disabled if logs is set to NULL. If specifying a custom logging setup then the code for <code>setup_default_logging()</code> and the <code>setup_logging()</code> function are a sensible place to start.
• • •	Pass additional arguments to epinow(). See the documentation for epinow() for details.
reported_cases	Deprecated; use data instead.

Value

A list of output stratified at the top level into regional output and across region output summary output

See Also

```
epinow() estimate_infections() setup_future() regional_summary()
```

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# uses example case vector
cases <- example_confirmed[1:60]</pre>
cases <- data.table::rbindlist(list(</pre>
  data.table::copy(cases)[, region := "testland"],
  cases[, region := "realland"]
))
# run epinow across multiple regions and generate summaries
# samples and warmup have been reduced for this example
# for more examples, see the "estimate_infections examples" vignette
def <- regional_epinow(</pre>
  data = cases,
  generation_time = generation_time_opts(example_generation_time),
  delays = delay_opts(example_incubation_period + example_reporting_delay),
  rt = rt_opts(prior = list(mean = 2, sd = 0.2)),
  stan = stan_opts(
    samples = 100, warmup = 200,
    control = list(adapt_delta = 0.95)
  verbose = interactive()
options(old_opts)
```

regional_summary 69

regional_summary

Regional Summary Output

Description

[Maturing] Used to produce summary output either internally in regional_epinow or externally.

Usage

```
regional_summary(
  regional_output = NULL,
  data,
  results_dir = NULL,
  summary_dir = NULL,
  target_date = NULL,
  region_scale = "Region",
  all_regions = TRUE,
  return_output = FALSE,
  plot = TRUE,
  max_plot = 10,
  ...
)
```

Arguments

regional	Authut

A list of output as produced by regional_epinow() and stored in the regional A <data.frame> of confirmed cases (confirm) by date (date), and region (region). data An optional character string indicating the location of the results directory to results_dir extract results from. summary_dir A character string giving the directory in which to store summary of results. A character string giving the target date for which to extract results (in the format target_date "yyyy-mm-dd"). Defaults to latest available estimates. region_scale A character string indicating the name to give the regions being summarised. all_regions Logical, defaults to TRUE. Should summary plots for all regions be returned rather than just regions of interest. Logical, defaults to FALSE. Should output be returned, this automatically upreturn_output dates to TRUE if no directory for saving is specified. Logical, defaults to TRUE. Should regional summary plots be produced. plot Numeric, defaults to 10. A multiplicative upper bound on the\ number of cases max_plot shown on the plot. Based on the maximum number of reported cases. Additional arguments passed to report_plots.

70 report_plots

Value

A list of summary measures and plots

See Also

regional_epinow

Examples

```
# get example output from regional_epinow model
regional_out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_regional_epinow.rds"
))

regional_summary(
  regional_output = regional_out$regional,
  data = regional_out$summary$reported_cases
)</pre>
```

report_plots

Report plots

Description

[Questioning] Returns key summary plots for estimates. May be depreciated in later releases as current S3 methods are enhanced.

Usage

```
report_plots(summarised_estimates, reported, target_folder = NULL, ...)
```

Arguments

summarised_estimates

A data.table of summarised estimates containing the following variables: variable, median, bottom, and top.

It should also contain the following estimates: R, infections, reported_cases_rt, and r (rate of growth).

reported A <data.table> of reported cases with the following variables: date, confirm.

target_folder Character string specifying where to save results (will create if not present).

... Additional arguments passed to plot_estimates().

Value

A named list of ggplot2 objects, list(infections, reports, R, growth_rate, summary), which correspond to a summary combination (last item) and for the leading items.

report_summary 71

See Also

```
plot_estimates() of summarised_estimates[variable == "infections"], summarised_estimates[variable
== "reported_cases"], summarised_estimates[variable == "R"], and summarised_estimates[variable
== "growth_rate"], respectively.
```

Examples

```
# get example output form estimate_infections
out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_estimate_infections.rds"
))
# plot infections
plots <- report_plots(
    summarised_estimates = out$summarised,
    reported = out$observations
)
plots</pre>
```

report_summary

Provide Summary Statistics for Estimated Infections and Rt

Description

[Questioning] Creates a snapshot summary of estimates. May be removed in later releases as S3 methods are enhanced.

Usage

```
report_summary(
   summarised_estimates,
   rt_samples,
   target_folder = NULL,
   return_numeric = FALSE
)
```

Arguments

summarised_estimates

A data.table of summarised estimates containing the following variables: variable, median, bottom, and top. It should contain the following estimates: R, infections, and r (rate of growth).

rt_samples

target_folder

A data table containing Rt samples with the following variables: sample and

varc

Character string specifying where to save results (will create if not present).

return_numeric Should numeric summary information be returned.

72 rstan_sampling_opts

Value

A data.table containing formatted and numeric summary measures

rstan_opts

Rstan Options

Description

[Deprecated] Deprecated; specify options in stan_opts() instead.

Usage

```
rstan_opts(object = NULL, samples = 2000, method = c("sampling", "vb"), ...)
```

Arguments

object Stan model object. By default uses the compiled package default.

samples Numeric, default 2000. Overall number of posterior samples. When using mul-

tiple chains iterations per chain is samples / chains.

method A character string, defaulting to sampling. Currently supports rstan::sampling()

("sampling") or rstan::vb().

... Additional parameters to pass underlying option functions.

Value

A list of arguments to pass to the appropriate rstan functions.

See Also

```
rstan_sampling_opts() rstan_vb_opts()
```

Description

[Deprecated] Deprecated; use stan_sampling_opts() instead.

rstan_sampling_opts 73

Usage

```
rstan_sampling_opts(
  cores = getOption("mc.cores", 1L),
  warmup = 250,
  samples = 2000,
  chains = 4,
  control = list(),
  save_warmup = FALSE,
  seed = as.integer(runif(1, 1, 1e+08)),
  future = FALSE,
  max_execution_time = Inf,
  ...
)
```

Arguments

cores Number of cores to use when executing the chains in parallel, which defaults to

1 but it is recommended to set the mc.cores option to be as many processors as

the hardware and RAM allow (up to the number of chains).

warmup Numeric, defaults to 250. Number of warmup samples per chain.

samples Numeric, default 2000. Overall number of posterior samples. When using mul-

tiple chains iterations per chain is samples / chains.

chains Numeric, defaults to 4. Number of MCMC chains to use.

control List, defaults to empty. control parameters to pass to underlying rstan function.

By default adapt_delta = 0.95 and max_treedepth = 15 though these settings

can be overwritten.

save_warmup Logical, defaults to FALSE. Should warmup progress be saved.

seed Numeric, defaults uniform random number between 1 and 1e8. Seed of sam-

pling process.

future Logical, defaults to FALSE. Should stan chains be run in parallel using future.

This allows users to have chains fail gracefully (i.e when combined with max_execution_time).

Should be combined with a call to future::plan().

max_execution_time

Numeric, defaults to Inf (seconds). If set wil kill off processing of each chain if not finished within the specified timeout. When more than 2 chains finish successfully estimates will still be returned. If less than 2 chains return within

the allowed time then estimation will fail with an informative error.

... Additional parameters to pass to rstan::sampling().

Value

A list of arguments to pass to rstan::sampling().

74 rt_opts

rstan_vb_opts

Rstan Variational Bayes Options

Description

[Deprecated] Deprecated; use stan_vb_opts() instead.

Usage

```
rstan_vb_opts(samples = 2000, trials = 10, iter = 10000, ...)
```

Arguments

samples	Numeric, default 2000. Overall number of approximate posterior samples.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
iter	Numeric, defaulting to 10000. Number of iterations to use in rstan::vb().
	Additional parameters to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

Value

A list of arguments to pass to rstan::vb().

rt_opts

Time-Varying Reproduction Number Options

Description

[**Stable**] Defines a list specifying the optional arguments for the time-varying reproduction number. Custom settings can be supplied which override the defaults.

```
rt_opts(
  prior = list(mean = 1, sd = 1),
  use_rt = TRUE,
  rw = 0,
  use_breakpoints = TRUE,
  future = "latest",
  gp_on = c("R_t-1", "R0"),
  pop = 0
)
```

rt_opts 75

Arguments

prior List containing named numeric elements "mean" and "sd". The mean and stan-

dard deviation of the log normal Rt prior. Defaults to mean of 1 and standard

deviation of 1.

use_rt Logical, defaults to TRUE. Should Rt be used to generate infections and hence

reported cases.

rw Numeric step size of the random walk, defaults to 0. To specify a weekly random

walk set rw = 7. For more custom break point settings consider passing in a

breakpoints variable as outlined in the next section.

use_breakpoints

Logical, defaults to TRUE. Should break points be used if present as a breakpoint variable in the input data. Break points should be defined as 1 if present and otherwise 0. By default breakpoints are fit jointly with a global non-parametric effect and so represent a conservative estimate of break point changes (alter this

by setting gp = NULL).

future A character string or integer. This argument indicates how to set future Rt val-

ues. Supported options are to project using the Rt model ("project"), to use the latest estimate based on partial data ("latest"), to use the latest estimate based on data that is over 50% complete ("estimate"). If an integer is supplied then the Rt estimate from this many days into the future (or past if negative) past will be

used forwards in time.

gp_on Character string, defaulting to "R_t-1". Indicates how the Gaussian process, if

in use, should be applied to Rt. Currently supported options are applying the Gaussian process to the last estimated Rt (i.e Rt = Rt-1 * GP), and applying the Gaussian process to a global mean (i.e Rt = R0 * GP). Both should produced comparable results when data is not sparse but the method relying on a global

mean will revert to this for real time estimates, which may not be desirable.

pop Integer, defaults to 0. Susceptible population initially present. Used to adjust Rt

estimates when otherwise fixed based on the proportion of the population that is

susceptible. When set to 0 no population adjustment is done.

Value

An <rt_opts> object with settings defining the time-varying reproduction number.

```
# default settings
rt_opts()

# add a custom length scale
rt_opts(prior = list(mean = 2, sd = 1))

# add a weekly random walk
rt_opts(rw = 7)
```

76 run_region

run_region

Run epinow with Regional Processing Code

Description

[Maturing] Internal function that handles calling epinow(). Future work will extend this function to better handle stan logs and allow the user to modify settings between regions.

Usage

```
run_region(
  target_region,
  generation_time,
  delays,
  truncation,
  rt,
  backcalc,
  gp,
  obs,
  stan,
  horizon,
 CrIs,
  data,
  target_folder,
  target_date,
  return_output,
  output,
  complete_logger,
  verbose,
  progress_fn,
)
```

Arguments

target_region Character string indicating the region being evaluated generation_time

> A call to generation_time_opts() defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be

passed.

A call to delay_opts() defining delay distributions and options. See the docudelays

mentation of delay_opts() and the examples below for details.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

run_region 77

rt A list of options as generated by rt_opts() defining Rt estimation. Defaults to

rt_opts(). Set to NULL to switch to using back calculation rather than generat-

ing infections using Rt.

backcalc A list of options as generated by backcalc_opts() to define the back calcula-

tion. Defaults to backcalc_opts().

gp A list of options as generated by gp_opts() to define the Gaussian process.

Defaults to gp_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

stan A list of stan options as generated by stan_opts(). Defaults to stan_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

data A <data.frame> of confirmed cases (confirm) by date (date), and region (region).

target_folder Character string specifying where to save results (will create if not present).

target_date Date, defaults to maximum found in the data if not specified.

return_output Logical, defaults to FALSE. Should output be returned, this automatically up-

dates to TRUE if no directory for saving is specified.

output A character vector of optional output to return. Supported options are the indi-

vidual regional estimates ("regions"), samples ("samples"), plots ("plots"), copying the individual region dated folder into a latest folder (if target_folder is not null, set using "latest"), the stan fit of the underlying model ("fit"), and an overall summary across regions ("summary"). The default is to return samples and plots alongside summarised estimates and summary statistics. If target_folder

is not NULL then the default is also to copy all results into a latest folder.

complete_logger

Character string indicating the logger to output the completion of estimation to.

verbose Logical defaults to FALSE. Outputs verbose progress messages to the console

from epinow().

progress_fn Function as returned by progressr::progressor(). Allows the use of a progress

bar.

... Pass additional arguments to epinow(). See the documentation for epinow()

for details.

Value

A list of processed output as produced by process_region()

See Also

regional_epinow()

78 secondary_opts

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Convert Reproduction Numbers to Growth Rates

Description

[Questioning] See here # nolint for justification. Now handled internally by stan so may be removed in future updates if no user demand.

Usage

```
R_to_growth(R, gamma_mean, gamma_sd)
```

Arguments

R Numeric, Reproduction number estimates gamma_mean Numeric, mean of the gamma distribution

gamma_sd Numeric, standard deviation of the gamma distribution.

Value

Numeric vector of reproduction number estimates

Examples

```
R_to_growth(2.18, 4, 1)
```

secondary_opts

Secondary Reports Options

Description

[Stable] Returns a list of options defining the secondary model used in estimate_secondary(). This model is a combination of a convolution of previously observed primary reports combined with current primary reports (either additive or subtractive). It can optionally be cumulative. See the documentation of type for sensible options to cover most use cases and the returned values of secondary_opts() for all currently supported options.

```
secondary_opts(type = c("incidence", "prevalence"), ...)
```

setup_default_logging 79

Arguments

type

A character string indicating the type of observation the secondary reports are. Options include:

- "incidence": Assumes that secondary reports equal a convolution of previously observed primary reported cases. An example application is deaths from an infectious disease predicted by reported cases of that disease (or estimated infections).
- "prevalence": Assumes that secondary reports are cumulative and are defined by currently observed primary reports minus a convolution of secondary reports. An example application is hospital bed usage predicted by hospital admissions.

Overwrite options defined by type. See the returned values for all options that can be passed.

Value

A <secondary_opts> object of binary options summarising secondary model used in estimate_secondary(). Options returned are cumulative (should the secondary report be cumulative), historic (should a convolution of primary reported cases be used to predict secondary reported cases), primary_hist_additive (should the historic convolution of primary reported cases be additive or subtractive), current (should currently observed primary reported cases contribute to current secondary reported cases), primary_current_additive (should current primary reported cases be additive or subtractive).

See Also

```
estimate_secondary()
```

Examples

```
# incidence model
secondary_opts("incidence")
# prevalence model
secondary_opts("prevalence")
```

setup_default_logging Setup Default Logging

Description

[Questioning] Sets up default logging. Usage of logging is currently being explored as the current setup cannot log stan errors or progress.

setup_future

Usage

```
setup_default_logging(
  logs = tempdir(check = TRUE),
  mirror_epinow = FALSE,
  target_date = NULL
)
```

Arguments

logs Character path indicating the target folder in which to store log information.

Defaults to the temporary directory if not specified. Default logging can be disabled if logs is set to NULL. If specifying a custom logging setup then the code for setup_default_logging() and the setup_logging() function are a

sensible place to start.

mirror_epinow Logical, defaults to FALSE. Should internal logging be returned from epinow()

to the console.

target_date Date, defaults to maximum found in the data if not specified.

Value

No return value, called for side effects

Examples

```
setup_default_logging()
```

setup_future

Set up Future Backend

Description

[Stable] A utility function that aims to streamline the set up of the required future backend with sensible defaults for most users of regional_epinow(). More advanced users are recommended to setup their own {future} backend based on their available resources.

```
setup_future(
  data,
  strategies = c("multisession", "multisession"),
  min_cores_per_worker = 4
)
```

setup_logging 81

Arguments

data

A <data.frame> of confirmed cases (confirm) by date (date), and region (region).

strategies

A vector length 1 to 2 of strategies to pass to future::plan(). Nesting of parallelisation is from the top level down. The default is to set up nesting parallelisation with both using future::multisession() (future::multicore() will likely be a faster option on supported platforms). For single level parallelisation use a single strategy or future::plan() directly. See future::plan() for options.

min_cores_per_worker

Numeric, the minimum number of cores per worker. Defaults to 4 which assumes 4 MCMC chains are in use per region.

Value

Numeric number of cores to use per worker. If greater than 1 pass to stan_args = list(cores = "output from setup future") or use future = TRUE. If only a single strategy is used then nothing is returned.

setup_logging

Setup Logging

Description

[Questioning] Sets up {futile.logger} logging, which is integrated into {EpiNow2}. See the documentation for {futile.logger} for full details. By default {EpiNow2} prints all logs at the "INFO" level and returns them to the console. Usage of logging is currently being explored as the current setup cannot log stan errors or progress.

Usage

```
setup_logging(
  threshold = "INFO",
  file = NULL,
  mirror_to_console = FALSE,
  name = "EpiNow2"
)
```

Arguments

threshold

Character string indicating the logging level see (?futile.logger for details of the available options). Defaults to "INFO".

file

Character string indicating the path to save logs to. By default logs will be written to the console.

mirror_to_console

Logical, defaults to FALSE. If saving logs to a file should they also be duplicated in the console.

82 simulate_infections

name

Character string defaulting to EpiNow2. This indicates the name of the logger to setup. The default logger for EpiNow2 is called EpiNow2. Nested options include: Epinow2.epinow which controls all logging for epinow() and nested functions, EpiNow2.epinow.estimate_infections (logging in estimate_infections(), and EpiNow2.epinow.estimate_infections.fit (logging in fitting functions).

Value

Nothing

simulate_infections

Simulate infections using the renewal equation

Description

Simulations are done from given initial infections and, potentially time-varying, reproduction numbers. Delays and parameters of the observation model can be specified using the same options as in estimate_infections().

Usage

```
simulate_infections(
   estimates,
   R,
   initial_infections,
   day_of_week_effect = NULL,
   generation_time = generation_time_opts(),
   delays = delay_opts(),
   truncation = trunc_opts(),
   obs = obs_opts(),
   CrIs = c(0.2, 0.5, 0.9),
   backend = "rstan",
   seeding_time = NULL,
   pop = 0,
   ...
)
```

Arguments

estimates

deprecated; use forecast_infections() instead

R

a data frame of reproduction numbers (column R) by date (column date). Column R must be numeric and date must be in date format. If not all days between the first and last day in the date are present, it will be assumed that R stays the same until the next given date.

initial_infections

numeric; the initial number of infections (i.e. before R applies). Note that results returned start the day after, i.e. the initial number of infections is not reported again. See also seeding_time

simulate_infections 83

day_of_week_effect

either NULL (no day of the week effect) or a numerical vector of length specified in obs_opts() as week_length (default: 7) if week_effect is set to TRUE. Each element of the vector gives the weight given to reporting on this day (normalised to 1). The default is NULL.

generation_time

A call to generation_time_opts() defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be

passed.

delays A call to delay_opts() defining delay distributions and options. See the docu-

mentation of delay_opts() and the examples below for details.

truncation A call to trunc_opts() defining the truncation of the observed data. Defaults

to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

obs A list of options as generated by obs_opts() defining the observation model.

Defaults to obs_opts().

CrIs Numeric vector of credible intervals to calculate.

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

seeding_time Integer; the number of days before the first time point of R; default is NULL, in

which case it is set to the maximum of the generation time. The minimum is 1, i.e. the first reproduction number given applies on the day after the index cases given by initial_infections. If the generation time is longer than 1 day on average, a seeding time of 1 will always lead to an initial decline (as there are no infections before the initial ones). Instead, if this is greater than 1, an initial part of the epidemic (before the first value of R given) of seeding_time days is assumed to have followed exponential growth roughly in line with the growth

rate implied by the first value of R.

pop Integer, defaults to 0. Susceptible population initially present. Used to adjust Rt

estimates when otherwise fixed based on the proportion of the population that is

susceptible. When set to 0 no population adjustment is done.

... deprecated; only included for backward compatibility

Details

In order to simulate, all parameters that are specified such as the mean and standard deviation of delays or observation scaling, must be fixed. Uncertain parameters are not allowed.

A previous function called simulate_infections() that simulates from a given model fit has been renamed forecast_infections(). Using simulate_infections() with existing estimates is now deprecated. This option will be removed in the next version.

Value

A data.table of simulated infections (variable infections) and reported cases (variable reported_cases) by date.

84 simulate_secondary

Examples

```
R <- data.frame(
  date = seq.Date(as.Date("2023-01-01"), length.out = 14, by = "day"),
  R = c(rep(1.2, 7), rep(0.8, 7))
)
sim <- simulate_infections(
  R = R,
  initial_infections = 100,
  generation_time = generation_time_opts(
    fix_dist(example_generation_time)
  ),
  delays = delay_opts(fix_dist(example_reporting_delay)),
  obs = obs_opts(family = "poisson")
)</pre>
```

simulate_secondary

Simulate secondary observations from primary observations

Description

Simulations are done from a given trajectory of primary observations by applying any given delays and observation parameters.

Usage

```
simulate_secondary(
   primary,
   day_of_week_effect = NULL,
   secondary = secondary_opts(),
   delays = delay_opts(),
   truncation = trunc_opts(),
   obs = obs_opts(),
   CrIs = c(0.2, 0.5, 0.9),
   backend = "rstan",
   ...
)
```

Arguments

primary

a data frame of primary reports (column primary) by date (column date). Column primary must be numeric and date must be in date format. it will be assumed that primary is zero on the missing days.

day_of_week_effect

either NULL (no day of the week effect) or a numerical vector of length specified in obs_opts() as week_length (default: 7) if week_effect is set to TRUE. Each element of the vector gives the weight given to reporting on this day (normalised to 1). The default is NULL.

simulate_secondary 85

secondary	A call to secondary_opts() or a list containing the following binary variables: cumulative, historic, primary_hist_additive, current, primary_current_additive. These parameters control the structure of the secondary model, see secondary_opts() for details.
delays	A call to delay_opts() defining delay distributions and options. See the documentation of delay_opts() and the examples below for details.
truncation	A call to trunc_opts() defining the truncation of the observed data. Defaults to trunc_opts(), i.e. no truncation. See the estimate_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate_truncation() is used as the truncation argument here, thereby propagating the uncertainty in the estimate.
obs	A list of options as generated by obs_opts() defining the observation model. Defaults to obs_opts().
CrIs	Numeric vector of credible intervals to calculate.
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
	deprecated; only included for backward compatibility

Details

In order to simulate, all parameters that are specified such as the mean and standard deviation of delays or observation scaling, must be fixed. Uncertain parameters are not allowed.

A function of the same name that was previously based on a reimplementation of that model in R with potentially time-varying scalings and delays is available as 'convolve_and_scale()

Value

A data.table of simulated secondary observations (column secondary) by date.

```
## load data.table to manipulate `example_confirmed` below
library(data.table)
cases <- as.data.table(example_confirmed)[, primary := confirm]
sim <- simulate_secondary(
    cases,
    delays = delay_opts(fix_dist(example_reporting_delay)),
    obs = obs_opts(family = "poisson")
)</pre>
```

86 stan_opts

stan_laplace_opts

Stan Laplace algorithm Options

Description

[Experimental] Defines a list specifying the arguments passed to cmdstanr::laplace().

Usage

```
stan_laplace_opts(backend = "cmdstanr", trials = 10, ...)
```

Arguments

backend Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".

trials Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.

Additional parameters to pass to cmdstanr::laplace().

Value

A list of arguments to pass to cmdstanr::laplace().

Examples

```
stan_laplace_opts()
```

stan_opts

Stan Options

Description

[Stable] Defines a list specifying the arguments passed to underlying stan backend functions via stan_sampling_opts() and stan_vb_opts(). Custom settings can be supplied which override the defaults.

```
stan_opts(
  object = NULL,
  samples = 2000,
  method = c("sampling", "vb", "laplace", "pathfinder"),
  backend = c("rstan", "cmdstanr"),
  init_fit = NULL,
  return_fit = TRUE,
  ...
)
```

stan_opts 87

Arguments

object Stan model object. By default uses the compiled package default if using the "rstan" backend, and the default model obtained using epinow2_cmdstan_model()

if using the "cmdstanr" backend.

samples Numeric, default 2000. Overall number of posterior samples. When using mul-

tiple chains iterations per chain is samples / chains.

method A character string, defaulting to sampling. Currently supports MCMC sam-

pling ("sampling") or approximate posterior sampling via variational inference ("vb") and, as experimental features if the "cmdstanr" backend is used, approximate posterior sampling with the laplace algorithm ("laplace") or pathfinder

("pathfinder").

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

init_fit [Experimental] Character string or stanfit object, defaults to NULL. Should

an initial fit be used to initialise the full fit. An example scenario would be using a national level fit to parametrise regional level fits. Optionally a character string can be passed with the currently supported option being "cumulative". This fits the model to cumulative cases and may be useful for certain data sets where the sampler gets stuck or struggles to initialise. See init_cumulative_fit() for

details.

This implementation is based on the approach taken in epidemia authored by

James Scott.

This argument is deprecated and the default (NULL) will be used from the next

ersion.

return_fit Logical, defaults to TRUE. Should the fit stan model be returned.

... Additional parameters to pass to underlying option functions, stan_sampling_opts()

or stan_vb_opts(), depending on the method

Value

A <stan_opts> object of arguments to pass to the appropriate rstan functions.

See Also

```
stan_sampling_opts() stan_vb_opts()
```

```
# using default of [rstan::sampling()]
stan_opts(samples = 1000)
# using vb
stan_opts(method = "vb")
```

88 stan_sampling_opts

Description

[Experimental] Defines a list specifying the arguments passed to cmdstanr::laplace().

Usage

```
stan_pathfinder_opts(backend = "cmdstanr", samples = 2000, trials = 10, ...)
```

Arguments

backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
	Additional parameters to pass to cmdstanr::laplace().

Value

A list of arguments to pass to cmdstanr::laplace().

Examples

```
stan_laplace_opts()
```

```
stan_sampling_opts Stan Sampling Options
```

Description

[**Stable**] Defines a list specifying the arguments passed to either rstan::sampling() or cmdstanr::sample(). Custom settings can be supplied which override the defaults.

```
stan_sampling_opts(
  cores = getOption("mc.cores", 1L),
  warmup = 250,
  samples = 2000,
  chains = 4,
  control = list(),
  save_warmup = FALSE,
```

stan_sampling_opts 89

```
seed = as.integer(runif(1, 1, 1e+08)),
future = FALSE,
max_execution_time = Inf,
backend = c("rstan", "cmdstanr"),
...
)
```

Arguments

cores Number of cores to use when executing the chains in parallel, which defaults to

1 but it is recommended to set the mc.cores option to be as many processors as

the hardware and RAM allow (up to the number of chains).

warmup Numeric, defaults to 250. Number of warmup samples per chain.

samples Numeric, default 2000. Overall number of posterior samples. When using mul-

tiple chains iterations per chain is samples / chains.

chains Numeric, defaults to 4. Number of MCMC chains to use.

control List, defaults to empty. control parameters to pass to underlying rstan function.

By default adapt_delta = 0.95 and max_treedepth = 15 though these settings

can be overwritten.

save_warmup Logical, defaults to FALSE. Should warmup progress be saved.

seed Numeric, defaults uniform random number between 1 and 1e8. Seed of sam-

pling process.

future Logical, defaults to FALSE. Should stan chains be run in parallel using future.

This allows users to have chains fail gracefully (i.e when combined with max_execution_time).

Should be combined with a call to future::plan().

max_execution_time

Numeric, defaults to Inf (seconds). If set wil kill off processing of each chain if not finished within the specified timeout. When more than 2 chains finish successfully estimates will still be returned. If less than 2 chains return within

the allowed time then estimation will fail with an informative error.

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

... Additional parameters to pass to rstan::sampling().

Value

A list of arguments to pass to rstan::sampling() or [cmdstanr::sample().

```
stan_sampling_opts(samples = 2000)
```

90 summary.epinow

stan_vb_opts

Stan Variational Bayes Options

Description

[**Stable**] Defines a list specifying the arguments passed to rstan::vb() or cmdstanr::variational(). Custom settings can be supplied which override the defaults.

Usage

```
stan_vb_opts(samples = 2000, trials = 10, iter = 10000, ...)
```

Arguments

samples	Numeric, default 2000. Overall number of approximate posterior samples.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
iter	Numeric, defaulting to 10000. Number of iterations to use in rstan::vb().
	Additional parameters to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

Value

A list of arguments to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

Examples

```
stan_vb_opts(samples = 1000)
```

summary.epinow

Summary output from epinow

Description

[Stable] summary method for class "epinow".

```
## S3 method for class 'epinow'
summary(
  object,
  output = c("estimates", "forecast", "estimated_reported_cases"),
  date = NULL,
  params = NULL,
  ...
)
```

Arguments

object	A list of output as produced by "epinow".
output	A character string of output to summarise. Defaults to "estimates" but also supports "forecast", and "estimated_reported_cases".
date	A date in the form "yyyy-mm-dd" to inspect estimates for.
params	A character vector of parameters to filter for.
	Pass additional summary arguments to lower level methods

Value

Returns a <data.frame> of summary output

See Also

summary.estimate_infections epinow

```
summary.estimate_infections
```

Summary output from estimate_infections

Description

[Stable] summary method for class "estimate_infections".

Usage

```
## $3 method for class 'estimate_infections'
summary(
  object,
  type = c("snapshot", "parameters", "samples"),
  date = NULL,
  params = NULL,
  ...
)
```

Arguments

object	A list of output as produced by "estimate_infections".
type	A character vector of data types to return. Defaults to "snapshot" but also sup-
	ports "parameters", and "samples". "snapshot" return a summary at a given date
	(by default the latest date informed by data). "parameters" returns summarised
	parameter estimates that can be further filtered using params to show just the
	parameters of interest and date. "samples" similarly returns posterior samples.
date	A date in the form "yyyy-mm-dd" to inspect estimates for.

params A character vector of parameters to filter for.
... Pass additional arguments to report_summary

92 trunc_opts

Value

Returns a <data.frame> of summary output

See Also

summary estimate_infections report_summary

trunc_opts

Truncation Distribution Options

Description

[**Stable**] Returns a truncation distribution formatted for usage by downstream functions. See estimate_truncation() for an approach to estimate these distributions.

Usage

```
trunc_opts(dist = Fixed(0), tolerance = 0.001, weight_prior = FALSE)
```

Arguments

dist A delay distribution or series of delay distributions reflecting the truncation.

It can be specified using the probability distributions interface in EpiNow2 (See ?EpiNow2::Distributions) or estimated using estimate_truncation(), which returns a dist object, suited for use here out-of-box. Default is a fixed distribu-

tion with maximum 0, i.e. no truncation.

tolerance Numeric; the desired tolerance level.

weight_prior Logical; if TRUE, the truncation prior will be weighted by the number of ob-

servation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE (default), no weight will be applied, i.e. the truncation distribution will be

treated as a single parameter.

Value

A <trunc_opts> object summarising the input truncation distribution.

See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() dist_spec()
```

```
# no truncation
trunc_opts()

# truncation dist
trunc_opts(dist = LogNormal(mean = 3, sd = 2, max = 10))
```

Description

[Stable] This functions allows the user to more easily specify data driven or model based priors for estimate_secondary() from example from previous model fits using a <data.frame> to overwrite other default settings. Note that default settings are still required.

Usage

```
update_secondary_args(data, priors, verbose = TRUE)
```

Arguments

data A list of data and arguments as returned by create_stan_data().

priors A <data.frame> of named priors to be used in model fitting rather than the

defaults supplied from other arguments. This is typically useful if wanting to inform a estimate from the posterior of another model fit. Priors that are currently use to update the defaults are the scaling fraction ("frac_obs"), and delay parameters ("delay_params"). The <data.frame> should have the following

variables: variable, mean, and sd.

verbose Logical, defaults to FALSE. Should verbose progress messages be returned.

Value

A list as produced by create_stan_data().

```
priors <- data.frame(variable = "frac_obs", mean = 3, sd = 1)
data <- list(obs_scale_mean = 4, obs_scale_sd = 3)
update_secondary_args(data, priors)</pre>
```

Index

* datasets	dist_fit, 19
example_confirmed, 35	dist_skel, 21
example_generation_time, 36	dist_spec(), 4, 8, 17, 43, 48, 54, 55, 65, 92
example_incubation_period, 36	Distributions, 18
example_reporting_delay, 37	, , , , , , , , , , , , , , , , , , ,
example_truncated, 37	epinow, 23
generation_times, 46	epinow(), 8, 13, 14, 29, 33, 34, 39, 43, 60,
incubation_periods, 52	66–68, 76, 77, 80, 82
+.dist_spec, 4	epinow2_cmdstan_model(), 87
	estimate_delay, 26
apply_tolerance, 5	estimate_infections, 27
	estimate_infections(), 8, 13, 14, 23, 25,
backcalc_opts, 6	33, 34, 39, 43, 45, 63, 68, 82
backcalc_opts(), 24, 28, 67, 77	estimate_secondary, 29
<pre>bootstrapped_dist_fit, 7</pre>	estimate_secondary(), 14, 15, 44-46, 78,
bootstrapped_dist_fit(), <i>17</i> , <i>26</i> , <i>47</i> , <i>92</i>	79, 93
	estimate_truncation, 33
c.dist_spec,8	estimate_truncation(), 24, 28-31, 34, 62,
calc_CrI,9	67, 76, 83, 85, 92
calc_CrIs, 9	example_confirmed, 35
calc_summary_measures, 10	example_generation_time, 36
calc_summary_stats, 11	example_incubation_period, 36
clean_nowcasts, 11	example_reporting_delay, 37
clean_regions, 12	example_truncated, 37
cmdstanr::laplace(), 86 , 88	expose_stan_fns, 38
cmdstanr::sample(),88	extract_CrIs, 38
cmdstanr::variational(), 74, 90	extract_CrIs(), 62
collapse, 12	extract_inits, 39
convert_to_logmean, 13	extract_samples, 40
convert_to_logmean(), <i>17</i> , <i>47</i> , <i>92</i>	extract_stan_param, 40
convert_to_logsd, 14	
convert_to_logsd(), <i>17</i> , <i>47</i> , <i>92</i>	filter_opts, 41
convolve_and_scale, 14	fit_model(), <i>40</i>
<pre>create_gp_data(), 51</pre>	fix_dist, 42
$create_initial_conditions(), 39$	Fixed (Distributions), 18
	Fixed(), <i>47</i>
delay_opts, 16	forecast_infections, 42
delay_opts(), 24, 28, 30, 43, 67, 76, 83, 85	forecast_infections(), 25 , 29 , 82 , 83
discretise, 17	forecast_secondary, 44
discretize (discretise), 17	future::multicore(), 81

INDEX 95

future::multisession(), 81	plot_summary,64
future::plan(), 42, 73, 81, 89	<pre>print.dist_spec, 65</pre>
	<pre>process_region(), 77</pre>
Gamma (Distributions), 18	<pre>progressr::handlers(),66</pre>
Gamma(), 47	<pre>progressr::progressor(), 77</pre>
generation_time_opts, 46	
generation_time_opts(), 23, 27, 43, 67, 76,	R_to_growth, 78
83	regional_epinow,66
generation_times, 46	regional_epinow(), 12-14, 24, 25, 28, 29,
get_dist(), 21	33, 34, 39, 50, 58, 69, 77, 80
get_distribution, 48	regional_summary,69
get_parameters, 48	regional_summary(), 67 , 68
get_pmf, 49	report_plots, 70
get_regional_results, 49	report_plots(),60
gp_opts, 50	report_summary, 71
gp_opts(), 24, 28, 43, 67, 77	<pre>rstan::expose_stan_functions(), 38</pre>
growth_to_R, 52	rstan::extract(), 40
	rstan::sampling(), 34, 72, 73, 88, 89
incubation_periods, 52	rstan::stan_model(), 43, 45
<pre>init_cumulative_fit(), 87</pre>	rstan::vb(), 72, 74, 90
interactive(), 31, 43	rstan_opts, 72
	rstan_sampling_opts,72
LogNormal (Distributions), 18	rstan_sampling_opts(), 72
LogNormal(), 47	rstan_vb_opts, 74
mala and 0.52	rstan_vb_opts(), 72
make_conf, 53	rt_opts, 74
map_prob_change, 53	rt_opts(), 24, 28, 43, 58, 67, 77
max.dist_spec, 54	run_region, 76
mean.dist_spec, 55	_ ,
new_dist_spec, 55	secondary_opts, 78
NonParametric (Distributions), 18	secondary_opts(), 30, 78, 85
Normal (Distributions), 18	setup_default_logging, 79
Normal (bisti ibutions), 10	$setup_default_logging(), 24, 68, 80$
obs_opts, 56	setup_future, 80
obs_opts(), 24, 28, 31, 43, 67, 77, 83-85	$setup_future(), 66, 68$
opts_list, 58	setup_logging, 81
opts_list(), 58, 66	setup_logging(), 24, 68, 80
(/,,	simulate_infections, 82
<pre>plot (plot.estimate_infections), 60</pre>	$simulate_infections(), 83$
plot(), <i>61</i>	simulate_secondary, 84
plot.dist_spec, 59	<pre>simulate_secondary(), 14, 15</pre>
plot.epinow, 59	stan_laplace_opts, 86
plot.epinow(), 24	stan_opts, 86
plot.estimate_infections, 60	stan_opts(), 24, 28, 31, 34, 43, 67, 72, 77
plot.estimate_secondary, 61	stan_pathfinder_opts, 88
plot.estimate_truncation, 61	stan_sampling_opts, 88
plot_CrIs, 62	stan_sampling_opts(), 72, 86, 87
plot_estimates, 63	stan_vb_opts, 90
plot_estimates(), 71	stan_vb_opts(), 74, 86, 87

96 INDEX

```
\begin{array}{l} {\rm summarise\_results(),}\,64\\ {\rm summary\,(summary.epinow),}\,90\\ {\rm summary.epinow,}\,90\\ {\rm summary.estimate\_infections,}\,91\\ \\ {\rm trunc\_opts,}\,92\\ {\rm trunc\_opts(),}\,24,28,30,34,43,67,76,83,}\\ 85\\ \\ {\rm update\_secondary\_args,}\,93\\ \end{array}
```